

United States Bankruptcy Court
District of New Jersey

In re U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	17,252,982.81		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		104,324.81	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	13		17,628.32	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	143		216,861,185.95	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		168			
			Total Assets	17,252,982.81	
				Total Liabilities	216,983,139.08

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

U.S. MORTGAGE CORP.,

Debtor.

Chapter 11

Case No. 09-14301 (RG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On February 23, 2009 (the “Petition Date”), U.S. Mortgage Corp. (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the Bankruptcy Code) with the United States Bankruptcy Court for the District of New Jersey. The Debtor is operating its business and managing its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtor, with the assistance of its advisors, has prepared its Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SOFA”) pursuant section 521 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 1007. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs (the “Global Notes”) pertain to all of the Schedules and the SOFA. While the Debtor’s management has made reasonable efforts to ensure that the Schedules and SOFA are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFA, and inadvertent errors or omissions may exist in the Schedules and SOFA. Moreover, the Schedules and SOFA contain unaudited information that is subject to further review and potential adjustment. Nothing contained in the Schedules or SOFA shall constitute a waiver of any of the Debtor’s rights or an admission with respect to this chapter 11 case including, without limitation, any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other applicable laws to recover assets or avoid transfers. These Global Notes are incorporated by reference in, and comprise an integral part of, the Schedules and SOFA, and should be referred to and reviewed in connection with any review of the Schedules and SOFA.

Amendment. While reasonable efforts were made to file complete and accurate Schedules and SOFA, inadvertent errors or omissions may exist. The Debtor thus reserves the right to amend and/or supplement its Schedules and SOFA from time to time as may be necessary or appropriate.

Dates. All asset information is listed as of the Petition Date. All liability information is listed as of the Petition Date.

Basis of Presentation. The Schedules and SOFA do not purport to represent financial information or data prepared in accordance with U.S. Generally Accepted Accounting Principles. Unless otherwise noted, each asset is shown on the basis of the book value of the asset in the Debtor's accounting books and records, rather than the current market values of such interest in property. The Debtor reserves all rights with respect to the values, amounts and characterizations of the assets and liabilities listed in its Schedules and SOFA.

Causes of Action. Despite reasonable efforts to identify all known assets, the Debtor may not have identified or set forth all of its causes of action (filed or potential) as assets in the Schedules and SOFA. Notwithstanding this, the Debtor reserves all of its rights with respect to any causes of action it may have, whether or not listed as assets in the Schedules and SOFA, and neither these Global Notes nor the Schedules and SOFA shall be deemed a waiver of any such causes of action.

Totals. All totals that are included in the Schedules and SOFA represent totals of all of the known amounts included on the Schedules and SOFA. To the extent that there are unknown or undetermined amounts, the actual total may be different than the listed total, at times materially.

Excluded Assets and Liabilities and Effect of “First Day” Orders on Scheduled Claim Amounts. The Debtor has excluded certain categories of assets and liabilities from the Schedules and SOFA, such as goodwill, accrued liabilities, including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero. Other immaterial assets and liabilities may also have been excluded. Furthermore, the Debtor has received authority from the Bankruptcy Court to honor and/or pay certain prepetition claims including, but not limited to, the authority to pay certain outstanding prepetition wages to employees and taxing authorities. Consequently, certain prepetition fixed, liquidated and undisputed priority and general unsecured claims have been or may be paid under this authority. To the extent possible, the obligations that have been satisfied pursuant to such orders are excluded from the SOFA and Schedules.

Current Market Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, net book values are reflected in the Debtor's Schedules and SOFA. For this reason, amounts ultimately realized may vary from net book value and such variance may be material. Thus, unless otherwise noted, the Schedules and SOFA reflect the carrying value of the assets as recorded on the Debtor's books and are not based upon any estimate of its current market value. Exceptions to this include operating cash, which is presented as bank balances as of the Petition Date. Certain other assets are listed as “Unknown” amounts because the net book values may materially differ from fair market value. Thus, the amounts shown for liabilities exclude items identified as “Unknown” and the Debtor's ultimate liabilities may differ materially from those stated in the Schedules and SOFA.

Claims Descriptions. Any failure to designate a claim on the Debtor's Schedules and SOFA as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that

such amount is not “disputed,” “contingent” or “unliquidated.” Listing a claim does not constitute an admission of liability by the Debtor. The Debtor reserves the right to dispute any claims reflected on its Schedules or SOFA on any grounds, including to assert an offset or any defense to any claim reflected on the Schedules and/or SOFA with respect to, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to amend these Schedules and SOFA accordingly.

Classifications. Listing a claim on (i) Schedule D as “secured,” (ii) Schedule E as “priority” or (iii) Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to recharacterize or reclassify such claim or contract. In particular, the Debtor reserves the right to amend the Schedules and SOFA to recharacterize or reclassify any such contract or claim.

Estimates. To close the books and records of the Debtor as of the Petition Date, the Debtor was required to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses.

Global Notes Control. In the event the Schedules and SOFA differ from the foregoing Global Notes, the Global Notes shall control.

Insiders. The Debtor has included in the SOFA all payments made during the one-year period preceding the Petition Date to any individual deemed an “insider,” as that term is defined in section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law.

Intercompany Transactions. The Debtor does not reflect inter-company receivables/payables and, as such, no amounts have been listed in the Schedules and SOFA.

Inventory, Property and Equipment. Except as otherwise indicated in these Global Notes, owned property and equipment is stated at net book value. Interest expenses related to the acquisition of certain property and equipment are capitalized as an additional cost of the asset or as a leasehold improvement if the asset is leased. Costs of major improvements that enhance the usefulness of the asset are capitalized and depreciated over the estimated useful life of the asset or the modifications, whichever is less. Depreciation and amortization expense for principal asset classifications are calculated on a straight-line basis to an estimated residual value. All inventories, as well as all property and equipment, are presented without consideration of any liens asserted by domestic common carriers, shippers, truckers, shipping auditing services, customs agents, warehousemen, mechanics, materialmen or similar liens, where applicable.

Contingent Assets. The Debtor believes that it may possess certain claims and causes of action against various parties. Additionally, the Debtor may possess contingent claims in the form of

various avoidance actions it could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtor, despite efforts, may not have set forth all of its causes of action against third parties as assets in its Schedules and SOFA. The Debtor reserves all of its rights with respect to any claims, causes of action or avoidance actions it may have and nothing contained in these Global Notes or the Schedules and SOFA shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims.

Recharacterization. The Debtor has made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFA correctly. However, the Debtor may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtor reserves its rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFA at a later time as necessary or appropriate as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory postpetition.

Schedule B - Personal Property - Items B1, B2. Cash on hand, checking, savings or other financial accounts are listed by the Debtor as of the Petition Date.

Schedule D - Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtor reserves the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and SOFA shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. No attempt has been made to identify such agreements for purposes of Schedule D. Accordingly, the Debtor has not included on Schedule D, entities that may believe its claims are secured through setoff rights, deposits posted by or on behalf of the Debtor, or inchoate statutory lien rights.

Schedule E - Creditors Holding Unsecured Priority Claims. All claims listed on the Debtor's Schedule E are claims owing to various entities for contributions to employee benefit plans to which the Debtor may potentially be liable. The Debtor reserves its rights to dispute or challenge whether such claims are entitled to priority.

The listing of any claim on Schedule E does not constitute an admission by the Debtor that such claim is entitled to priority treatment under 11 U.S.C. § 507.

As described above, the Debtor has been granted authority by the Bankruptcy Court to pay or honor certain prepetition claims and obligations, including, but not limited to, employee wages and certain tax obligations in the ordinary course. Such claims are not listed on the Schedules.

Schedule F - Creditors Holding Unsecured Non-Priority Claims. Schedule F does not include certain deferred charges, deferred liabilities, or general reserves. Such amounts are general estimates of liabilities based upon the Debtor's books and records and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F. Schedule F contains information regarding potential, pending and closed litigation involving the Debtor. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor.

The descriptions provided in Schedule F are intended only to be a summary. Nothing in the Global Notes or the Schedules and SOFA shall be deemed to be a modification or interpretation of the terms of such agreements. The claims of individual creditors for, among other things, merchandise, goods, services or taxes are listed at the amounts listed on the Debtor's books and records and may not reflect credits or allowances due from such creditor. The Debtor reserves all of its rights respecting such credits or allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts. The Debtor expressly incorporates by reference into Schedule F all parties to pending and potential pending litigation listed in the Debtor's SOFA as contingent, unliquidated and disputed claims to the extent not already listed on Schedule F.

As described above, the Debtor has been granted authority by the Bankruptcy Court to pay or honor certain prepetition claims and obligations, including, but not limited to, employee wages and certain tax obligations in the ordinary course. Such claims are not listed on the Schedules.

Schedule G - Executory Contracts and Unexpired Leases. The Debtor's business is complex. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtor reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, reSOFA, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed herein. Certain of the leases and contracts listed on Schedule G may contain

certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights that are embedded in the Debtor's agreements. Such rights, powers, duties and obligations are not set forth on Schedule G.

Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract, agreement or lease was in effect on the Petition Date or is valid or enforceable. Conversely, the omission of a contract, agreement or lease from Schedule G is not intended and shall not be construed as an admission that such omitted contract, agreement or lease is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to its contracts, agreements or leases shall not be construed as and are not impaired by the omission or inclusion on Schedule G. The Debtor reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claim.

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	---	--	----------------------------

None

Sub-Total >	0.00	(Total of this page)
-------------	-------------	----------------------

Total >

0.000 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		See bank account information below	-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		PNC - Operating Account	-	6,688,945.89
		Wachovia Bank - Payroll Account	-	62,161.58
		Wachovia Bank - Disbursement Account	-	7,913.53
		Wachovia Bank - P&I Account	-	505.52
		Wachovia Bank - T&I Account	-	8,480.34
		Wachovia Bank - CC Account	-	84,488.52
		Wachovia Bank - Capital Markets	-	36,796.48
		Capital One - Operating Account	-	1,503,032.07
		TD Bank - Sweep Account	-	1.00
		TD Bank - Operating Account	-	4,966.00
		TD Bank - Carnegie Mortgage	-	4,943.37
		TD Bank - ACH Deposits	-	1,085,473.52
		TD Bank - Operating Account	-	68,343.36
		TD Bank - Receipt Clearing	-	1,584,191.13
		TD Bank - T&I Disbursement Account	-	110,267.02
		TD Bank - Credit Card Account	-	94.50
		Bank of America - Operating Account	-	43,871.68
		Bank of America - Payroll Account	-	17,224.35
				Sub-Total > 11,311,699.86
				(Total of this page)

4 continuation sheets attached to the Schedule of Personal Property

In re U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Grand Bank - Reserve Account	-	249,990.00
		* Grand Bank alleges a setoff. The Debtor reserves its right to contest the validity of any such set off		
		Grand Bank - Reserve Account	-	71,115.71
		* Grand Bank alleges a setoff. The Debtor reserves its right to contest the validity of any such set off		
		Sovereign Bank - CD	-	140,789.41
		* Sovereign Bank reserved its right to assert a setoff. The Debtor reserves its right to contest the validity of any such setoff		
		Sovereign Bank	-	674,521.50
		* Sovereign Bank reserved its right to assert a setoff. The Debtor reserves its right to contest the validity of any such setoff		
3.		Rent Deposit - 19D Chapin Road, Pine Brook, NJ 07058	-	34,001.00
		Rent Deposit - 43 Route 46 East, Suites 707-709, Pine Brook, NJ 07058	-	1,733.00
		Rent Deposit - 45 Route 46, Pine Brook, NJ 07058	-	2,657.00
		Inter-Tel Leasing, Inc. - Equipment Deposit	-	3,375.00
		Inter-Tel Leasing, Inc. - Equipment Deposit	-	3,057.00
		Lakeland Bank - Furniture Deposit	-	3,899.00
4.	X	Household goods and furnishings, including audio, video, and computer equipment.		
5.	X	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		
6.	X	Wearing apparel.		
7.	X	Furs and jewelry.		

Sub-Total > **1,185,138.62**
(Total of this page)

Sheet 1 of 4 continuation sheets attached
to the Schedule of Personal Property

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		CU National Mortgage LLC	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		USMTG v. Ana Goya, Superior Court of NJ, Morris County, MRS-L-827-08; Judgment No. 327970-08. Amount \$88,000.00	-	88,000.00
		USMTG v. Donald Krumme & Americas Best Web Design, District Court of Oklahoma County, State of Oklahoma, Case No. CJ-2008-2772. Amount \$118,914.10	-	118,914.10
			Sub-Total > (Total of this page)	206,914.10

Sheet **2** of **4** continuation sheets attached
to the Schedule of Personal Property

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		USMTG v. Kawall Deosoran, et al., Supreme Court of New York, Queens County, Index No. 19573/08 Amount \$263,304.23	-	263,304.23
		USMTG v. Cotton State Mortgage, et al., US District Court, New Jersey, Case No. 06-956 (JLL). Amount \$180,500.00. Initiated a proceeding in Georgia under USMTG v. AJ Bucciero, Cotton State, et al to enforce the judgment. Georgia Superior Court, Dekalb County, Docket 08-CV-949-9. Our attorney withdrew for non payment of legal fees in February 2009. He was Alex Sedki, Esq., Pankey & Horlock LLC, 4360 Chamblee Dunwoody Road, Suite 500, Atlanta GA 30341. Phone 770-670-6250.	-	180,500.00
		USMTG v. Paul Lehr, Susan Engle, et al., Superior Court of NJ, Morris County, Docket MRS-L-3350-06. Amount \$35,000.00 (Defendant Susan Engle).	-	35,000.00
		Settlement Agreement, USMTG and Paul Lehr dated December 2008 \$10,000.00 total, paid over time. Current balance is \$6,175.00. Paid \$350 monthly, next due for March 2009.	-	10,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

Sub-Total > **488,804.23**
(Total of this page)

Sheet 3 of 4 continuation sheets attached
to the Schedule of Personal Property

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Furniture and Fixtures (Net Book Value)	-	59,136.31
		Equipment (Net Book Value)	-	324,413.08
		Computer Software (Net Book Value)	-	63,880.80
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Mortgages available for sale	-	1,655,625.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Mortgage on real property in Hoboken, New Jersey	-	1,500,000.00
		Other Receivables	-	457,370.81
				Sub-Total > 4,060,426.00
				(Total of this page)
				Total > 17,252,982.81

Sheet 4 of 4 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re U.S. Mortgage Corp.,
Debtor

Case No. 09-14301(RG)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

- 11 U.S.C. §522(b)(2)
 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds
\$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
-------------------------	---	----------------------------------	---

NONE.

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT X IDATED	UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
						Value \$	0.00
Sovereign Business Capital Clifford Schultz, Sr., V.P. 830 Morris Turnpike Mail Stop: NJ1-6514-MW4 Short Hills, NJ 07078	-				X	104,324.81	104,324.81
Account No.							
Account No.							
Account No.							
Account No.							
0 continuation sheets attached							
						Subtotal (Total of this page)	104,324.81
						Total (Report on Summary of Schedules)	104,324.81

In re

U.S. Mortgage Corp.

Case No. 09-14301(RG)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re

U.S. Mortgage Corp.

Case No. 09-14301(RG)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

Sheet 1 of 12 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	16,569.08	16,569.08
----------------------------------	------------------	------------------

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Deposits by individuals****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M			
Account No.		Numerous application deposits from borrowers for loans not funded totalling in the aggregate \$93,153.00				Unknown		Unknown	0.00
Account No.									
Account No.									
Account No.									
Account No.									
Account No.									

Sheet 2 of 12 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page) 0.00 0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M		
Account No.								
Alabama Department of Revenue Business Privilege Tax Unit P.O. Box 327431 Montgomery, AL 36132	-			X			Unknown	
Account No.							Unknown	0.00
Alabama Department of Revenue Corporate Income Tax P.O. Box 327430 Montgomery, AL 36132	-			X			Unknown	
Account No.							Unknown	0.00
Alaska Department of Revenue P.O. Box 110420 Juneau, AK 99811	-			X			Unknown	
Account No.							Unknown	0.00
Blue Ash City Income Tax 4343 Cooper Road Cincinnati, OH 45242	-			X			Unknown	
Account No.							Unknown	0.00
Colorado Department of Revenue Denver, CO 80261	-			X			Unknown	
Sheet <u>3</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims						Subtotal (Total of this page)	<u>0.00</u>	<u>0.00</u>
							<u>0.00</u>	<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M 			
Account No.										
Comptroller of Maryland Revenue Administration Division Annapolis, MD 21411	-				X			Unknown		
Account No.								Unknown		0.00
Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714	-				X			Unknown		
Account No.								Unknown		0.00
D.C. Office of Tax and Revenue P.O. Box 221 Washington, DC 20044	-				X			Unknown		
Account No.					X			Unknown		0.00
Delaware Division of Revenue P.O. Box 2044 Wilmington, DE 19899	-				X			Unknown		
Account No.					X			0.00		Unknown
Department of Treasury Internal Revenue Service Center Ogden, UT 84201	-				X			Unknown		
Sheet <u>4</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M		
Account No.								
Florida Department of Revenue 5050 W. Tennessee Street Tallahassee, FL 32399	-			X			0.00	Unknown
Account No.								
Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257	-			X			0.00	Unknown
Account No.								
Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257	-			X			0.00	Unknown
Account No.								
GA Taxpayer Services Division P.O. Box 49432 Atlanta, GA 30359	-			X			0.00	Unknown
Account No.								
Hawaii Department of Taxation P.O. Box 3559 Honolulu, HI 96811	-			X			0.00	Unknown
Subtotal (Total of this page)							0.00	0.00
Sheet <u>5</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							0.00	0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M A N			
Account No.										
Illinois Department of Revenue P.O. Box 19008 Springfield, IL 62794	-				X			Unknown		
Account No.								Unknown		0.00
Indiana Department of Revenue 100 North Senate Avenue Indianapolis, IN 46204-2253	-				X			Unknown		
Account No.								Unknown		0.00
Kentucky Department of Revenue Frankfort, KY 40620	-				X			Unknown		
Account No.								Unknown		0.00
Louisiana Department of Revenue P.O. Box 91011 Baton Rouge, LA 70821	-				X			Unknown		
Account No.								Unknown		0.00
Main Revenue Services P.O. Box 1062 Augusta, ME 04332	-				X			Unknown		
Sheet <u>6</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims				Subtotal (Total of this page)				0.00		0.00
								0.00		0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M A N			
Account No.									
Massachusetts Department of Revenue P.O. Box 7065 Boston, MA 02204	-						0.00		
							40.68		40.68
Account No.									
Minnesota Revenue Mail Station 1250 Saint Paul, MN 55145	-					X	Unknown		
						X	Unknown		0.00
Account No.									
Missouri Department of Revenue P.O. Box 700 Jefferson City, MO 65105	-					X	Unknown		
						X	Unknown		0.00
Account No.									
NCDOR P.O. Box 25000 Raleigh, NC 27640	-					X	Unknown		
						X	Unknown		0.00
Account No.									
Nebraska Department of Revenue P.O. Box 94818 Lincoln, NE 68509	-					X	Unknown		
						X	Unknown		0.00
Sheet <u>7</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	<u>0.00</u>	<u>40.68</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M A N T		
Account No.									
NH Department of Revenue Administration Document Processing Division P.O. Box 637 Concord, NH 03302	-				X			Unknown	
Account No.								Unknown	0.00
NYC Department of Finance P.O. Box 5060 Kingston, NY 12402	-				X			Unknown	
Account No.								Unknown	0.00
NYS Corporation Tax Processing Unit P.O. Box 22095 Albany, NY 12201	-				X			Unknown	
Account No.								Unknown	0.00
NYS Corporation Tax Processing Unit P.O. Box 22095 Albany, NY 12201	-				X			Unknown	
Account No.								Unknown	0.00
Office of Revenue P.O. Box 23050 Jackson, MS 39225	-				X			Unknown	
Sheet <u>8</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims				Subtotal (Total of this page)				<u>0.00</u>	<u>0.00</u>
								<u>0.00</u>	<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M A N T			
Account No.									
Ohio Department of Taxation P.O. Box 27 Columbus, OH 43216	-				X		Unknown		
Account No.							Unknown		0.00
Oklahoma Tax Commission Franchise Tax P.O. Box 26930 Oklahoma City, OK 73126	-				X		Unknown		
Account No.							Unknown		0.00
Oklahoma Tax Commission P.O. Box 26800 Oklahoma City, OK 73126	-				X		Unknown		
Account No.							Unknown		0.00
PA Department of Revenue Bureau of Corporation Taxes P.O. Box 280427 Harrisburg, PA 17128	-				X		Unknown		
Account No.							Unknown		0.00
Rhode Island Division of Taxation One Capitol Hill Providence, RI 02908	-				X		Unknown		
Sheet <u>9</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims						Subtotal (Total of this page)	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U R T H E C L A I M A N T		
Account No.									
SC Department of Revenue Corporation Return Columbia, SC 29214	-				X			Unknown	
Account No.								Unknown	0.00
State of Connecticut Department of Revenue Services P.O. Box 2974 Hartford, CT 06104	-				X			Unknown	
Account No.								Unknown	0.00
State of Connecticut Department of Labor, Esd. P.O. Box 2940 Hartford, CT 06104	-				X			Unknown	
Account No.								0.00	
State of Maryland Department of Assessments & Taxation Personal Property Division P.O. Box 17053 Baltimore, MD 21297	-				X			1,018.56	1,018.56
Account No.								Unknown	0.00
State of New Jersey Division of Taxation-Rev. Processing Cen P.O. Box 666 Trenton, NJ 08646	-				X			Unknown	
Sheet <u>10</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims				Subtotal (Total of this page)				0.00	1,018.56
									1,018.56

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M		
Account No.								
Taxation and Revenue Department P.O. Box 25127 Santa Fe, NM 87504	-			X			Unknown	
Account No.							Unknown	0.00
Tennessee Department of Revenue Andrew Jackson State Office Build. 500 Deadrick Street Nashville, TN 37242	-			X			Unknown	
Account No.							Unknown	0.00
Utah State Tax Commission 210 North 1950 West Salt Lake City, UT 84134	-			X			Unknown	
Account No.							Unknown	0.00
Vermont Department of Taxation 133 State Street Montpelier, VT 05633	-			X			Unknown	
Account No.							Unknown	0.00
Virginia Department of Taxation P.O. Box 1500 Richmond, VA 23218	-			X			Unknown	
Sheet <u>11</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims						Subtotal (Total of this page)	<u>0.00</u>	<u>0.00</u>
							<u>0.00</u>	<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M		
Account No.								
West Virginia State Tax Department Internal Auditing Division P.O. Box 11751 Charleston, WV 25339	-			X			Unknown	
Account No.							Unknown	0.00
West Virginia State Tax Department Internal Auditing Division P.O. Box 1202 Charleston, WV 25324	-			X			Unknown	
Account No.							Unknown	0.00
Wisconsin Corporate Tax Wisconsin Department of Taxation P.O. Box 930208 Milwaukee, WI 53293	-			X			Unknown	
Account No.							Unknown	0.00
Account No.								
Account No.								
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							17,628.32	17,628.32

Sheet 12 of 12 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			CONTINGENT	UNLIQUIDATED	DISPUTED	
Account No.						
Aaron Slindee 5911 Oxford Street, #1 Minneapolis, MN 55416	H	-		X		0.00
Account No.						
Abdul Lateef Sabir 835 Mountain Avenue, Apt. 7 Springfield, NJ 07081	W	-		X		0.00
Account No.						
Abena Briscoe-Stephenson 225 Courtyard Palace Alpharetta, GA 30022	J	-		X		0.00
Account No. CU National Mortgage						
Able Exhibit Logistics P.O. Box 969 Sorrento, FL 32776	C	-		X		300.00
Subtotal (Total of this page)						300.00
142 continuation sheets attached						

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 00001173887		-			X	19,000.00
ACC Business P.O. Box 13136 Newark, NJ 07101-5636						
Account No.		-				
ADP Federal Credit Union One ADP Boulevard Roseland, NJ 07068		-				312,098.07
Account No.		-				
Adrian Brown 916 Great Marsh Avenue Chesapeake, VA 23320		-			X	0.00
Account No. 3742		-				
Advanced Exterminating Inc. 65-64 Myrtle Avenue Ridgewood, NY 11385		-				650.24
Account No.		-				
Aida McCarthy 13916 Fox Hunt Way Gainesville, VA 20155		-			X	0.00
Sheet no. <u>1</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 331,748.31

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Aileen Exeter 1 Fred Street Old Forge, PA 18518		-		X		0.00
Account No.						
Alana Cook 41 Maple Leaf Mission Viejo, CA 92692		-		X		0.00
Account No.						
Albert Weeks 2412 Keaton Court Virginia Beach, VA 23456		-		X		0.00
Account No.						
Alberto Mucciacciaro 18 Westview Terrace Unionville, CT 06085		-		X		0.00
Account No.						
Alexander Gonzalez 4291 Entrada Thousand Oaks, CA 91320		-		X		0.00
Sheet no. <u>2</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Alexis Flores 16 Harris Street #1 Haledon, NJ 07508		-		X		0.00
Account No.						
Alina Taylor 3932 Qualshire Lane Chesapeake, VA 23321		-		X		0.00
Account No.						
Allen Exeter 1 Fred Street Old Forge, PA 18518		-		X		0.00
Account No. 3732-785361-45007						
American Express P.O. Box 1270 Newark, NJ 07101-1270		-		X		21,565.37
Account No. USMO2/USM00						
American Vending & Coffee Service P.O. Box 305 Mount Freedom, NJ 07970		-		X		901.02
Sheet no. 3 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			22,466.39

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Amerivault Corp. P.O. Box 4105 Woburn, MA 01888-4105		-		X		8,083.12
Account No.						
Amy Brofman 362 East 3rd Street Bloomsburg, PA 17815		-		X		0.00
Account No.						
Amy Harper 16 Pomona Avenue Towaco, NJ 07082		-		X		0.00
Account No.						
Amy Mahar 173 Milford Circle Mooresville, NC 28117		-		X		883.14
Account No.						
Ana Medina 369 Goldstone Court Lake Mary, FL 32746		-		X		0.00
Sheet no. <u>4</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			8,966.26

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Anat Azencot 20135 Hattersa Street Woodland Hills, CA 91367		-		X		0.00
Account No.						
Andrea Jones 11496 Howar Court Manassas, VA 20112		-		X		0.00
Account No.						
Andrew Adams 756 Pinacle Court Lexington, KY 40515		-		X		0.00
Account No.						
Andrew Burton 3 Arrowhead Terrace Flemington, NJ 08822		-		X		0.00
Account No.						
Andrew Hallajian 1 Cushing Court Randolph, NJ 07869		-		X		0.00
Sheet no. <u>5</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Andrew Liput 2 Craven Road Mountain Lakes, NJ 07046		-		X		0.00
Account No.						
Angel Muniz 183 Hampton Court Newington, CT 00111		-		X		0.00
Account No.						
Ann Marie Lay 140 Osprey Hackettstown, NJ 07840		-		X		0.00
Account No.						
Anna Maria Clarke 740 Empire Boulevard #3H Brooklyn, NY 11213		-		X		0.00
Account No.						
Annette Nixon 1191 S. El Camino Real #254 Oceanside, CA 92054		-		X		0.00
Sheet no. <u>6</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Annie Chu 5220 Pirata Place Virginia Beach, VA 23464		-		X		0.00
Account No.						
Annika Andresson 218 Arcadia Shore Circle Odenton, MD 21113		-		X		0.00
Account No.						
Anthony Brooks 782 Burksdale Lane Norfolk, VA 23518		-		X		0.00
Account No.						
Anthony Fajardo 4803 Avedon Road Locust Grove, VA 22508		-		X		0.00
Account No.						
Anthony Sikora 47 Linden Avenue Bloomfield, NJ 07003		-		X		0.00
Sheet no. <u>7</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Aqua Chill of Mission Viejo, Inc. P.O. Box 3507 Mission Viejo, CA 92690		-		X		79.74
Account No. 0498						
Archive Systems, Inc. 39 Plymouth Street Fairfield, NJ 07004		-		X		4,625.40
Account No.						
Ardis Asbell 178 Laguna Landing Drive Henderson, NV 89002		-		X		0.00
Account No.						
Armando Olivas 15501 San Fernando Mission Blvd. #1190 Mission Hills, CA 91345		-		X		0.00
Account No.						
Arrowhead P.O. Box 856158 Louisville, KY 40285		-		X		190.31
Sheet no. 8 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			4,895.45

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Arthur Basile 269 Baybrook Court Lake Sherwood, CA 91261		-		X		0.00
Account No.						
Arthur Garcia 2406 Greensward Street Simi Valley, CA 93065		-		X		0.00
Account No.						
Arundel King 70 Mitchell Street 1st Floor West Orange, NJ 07052		-		X		0.00
Account No. 2001170488						
Aspen Publishers 7201 McKinney Circle Frederick, MD 21704		-		X		263.77
Account No. 1717895494135						
AT&T P.O. Box 78045 Phoenix, AZ 85062-8045		-		X		49,834.50
Sheet no. 9 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			50,098.27

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
AT&T PO BOX 60017 Los Angeles, CA 90060		-		X		190.31
Account No. 876155852						
AT&T Mobility P.O. Box 6463 Carol Stream, IL 60197-6463		-		X		136.36
Account No.						
Athit Smith 5550 Calle Ocho Carpinteria, CA 93013		-		X		0.00
Account No.						
Audrey Bruckner 2202 Wallace Street #2 Rockford, IL 61103		-		X		0.00
Account No.						
Aztech Water Systems 6320 Hidden Hollow Drive Hamilton, OH 45011		-		X		500.00
Sheet no. 10 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			826.67

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 002-2190132/002-2190677/002-22						
Banc of America Leasing P.O. Box 371992 Pittsburgh, PA 15250-7992	-			X		11,741.20
Account No. 002-2177866-000						
Banc of America Leasing P.O. Box 371992 Pittsburgh, PA 15250-7992	-			X		Unknown
Account No.						
Barbara Diaz 185 Beech Street Valley Stream, NY 11580	-			X		0.00
Account No.						
Barry Kandel 1649 North Main Avenue Scranton, PA 18508	-			X		0.00
Account No.						
Beatrice Rivera-Rodriguez 12 Crestview Lane Hamburg, NJ 07419	-			X		0.00
Sheet no. <u>11</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)		11,741.20	

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Benedict Di Costanzo 437 Mayfield Drive South Brooklyn, NY 11234		-		X		0.00
Account No.						
Bernard Hall 366 Lloyd Road Aberdeen, NJ 08845		-		X		0.00
Account No. 74503/973-244-9065						
Billing Solutions Inc. P.O. Box 1136 Glenview, IL 60025		-		X		789.95
Account No. 3523						
Birtwhistle & Livingston, Inc. 71 East Palisade Avenue Englewood, NJ 07631		-		X		852.11
Account No. 445591 AND 30019761						
Bloomberg Finance P.O. Box 30244 Hartford, CT 06150-0244		-		X		16,179.46
Sheet no. <u>12</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			17,821.52

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Boanta & Associates 15520 A Rockfield Boulevard, Suite 120 Irvine, CA 92618		-		X		5,906.19
Account No. 62010-030M/62010-020M/62010-04						
Bohm, Matsen, Kefel & Aguilera LLP 695 Town Centre Drive, Suite 700 Costa Mesa, CA 92626		-		X		23,543.24
Account No.						
Bradford Willis 640G. Street N.E. Washington, DC 20002		-		X		0.00
Account No.						
Braulio Franco 351 South Broad Street Suite 201 Elizabeth, NJ 07202		-		X		0.00
Account No.						
Brenda Bakari 040 Oxfordshire Boulevard Waxlaw, NC 08173		-		X		0.00
Sheet no. <u>13</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)		29,449.43	

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Brennan Dougherty 20519 Shadow Mill Court Katy, TX 77450	-			X		0.00
Account No.						
Brett Kantor 260 Forest Avenue Woodmere, NY 11598	-			X		0.00
Account No.						
Brett Tolmie 660 West Main Street, Apt A Tustin, CA 92280	-			X		0.00
Account No.						
Brian Dowling 21 Tall Oaks Lane Budd Lake, NJ 07828	-			X		0.00
Account No.						
Brian Duncan 65 West George Street NJ 07228	-			X		0.00
Sheet no. <u>14</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Brian Gagliardi 851 Springfield Avenue 18A Summit, NJ 07901		-		X		0.00
Account No.						
Brian Kiefer 37 Meadow Crest Circle Hinckley, OH 44233		-		X		0.00
Account No.						
Brian McGrath 228 Highland Avenue Montclair, NJ 07043-1010		-		X		0.00
Account No.						
Brian Thomas 6649 Highway 7 South Waterford, MS 38685		-		X		0.00
Account No.						
Brian Werth 3529 Virginia Avenue S Minneapolis, MN 55429		-		X		0.00
Sheet no. <u>15</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
British Airways Federal Credit Union 75-20 Astoria Boulevard Jackson Heights, NY 11370		-		X		415,557.84
Account No.						
Bruce Davenport 735 Wood Duck Court Schnecksville, PA 18607		-		X		0.00
Account No. 0066062-000037						
Buchanan Ingersoll & Rooney PC One Oxford Centre 301 Grant Street, 20th Floor Pittsburgh, PA 15219-1410		-		X		377.00
Account No.						
Business Link International 125 Whipple Street Providence, RI 02908		-		X		7,500.00
Account No. 0066062-000037						
C&C Certified Court Reporters 19402 Barrett Lane Santa Ana, CA 92705		-		X		1,587.50
Sheet no. 16 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		425,022.34

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 43644 & 44208						
Cablevision Lightpath, Inc. P.O. Box 360111 Pittsburgh, PA 15251	-			X		8,900.00
Account No.						
Calandra Printing Co. 491 Bloomfield Avenue Caldwell, NJ 07006	-			X		1,190.15
Account No.						
Campus Partners 2301 Campus Drive, Suite 100 Irvine, CA 92612	-			X		Unknown
Account No.						
Cara Bakes 5 Jackson Drive Norwalk, CT 06851	-			X		181.80
Account No.						
Carla Breslin 48 East Ridge Road Edgewood, NM 87015	-			X		0.00
Sheet no. <u>17</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			10,271.95

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Carla Johnson 2037 Seagirt Blvd. 2G Far Rockaway, NY 11691		-		X		0.00
Account No.						
Carlos Baltadano 2688 Jackson Avenue Tracy, CA 95377		-		X		0.00
Account No.						
Carlos Banegas 8560 Binghamton Place Fairfax Station, VA 22039		-		X		0.00
Account No.						
Carlos Figueroa 20 Spruce Street, 2nd Floor Kearny, NJ 07032		-		X		0.00
Account No.						
Carmen Fernicola 28 Kenenth Court Florham Park, NJ 07932		-		X		0.00
Sheet no. <u>18</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 0.00

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Caregie Mortgage Grand Bank N.A. 1 Edinburg Road Trenton, NJ 08619		-		X		33,460.94
Account No.						
Carolina Bezerra 25046 Wintergreen Court Stevenson Ranch, CA 91381		-		X		0.00
Account No.						
Carrie Pfeiffer 301 West 3rd Street Mifflinville, PA 18631		-		X		0.00
Account No. 00886000137427TMC						
Carroll, McNulty & Kull LLC 120 Mountain View Boulevard P.O. Box 650 Basking Ridge, NJ 07920		-		X		5,576.20
Account No.						
Casey Busch 1013 S. Linwood Avenue Baltimore, MD 21224		-		X		0.00
Sheet no. 19 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)		39,037.14	

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Cassandra Charley 498 Mandfield Village, Building #42 Hackettstown, NJ 07840	-			X		0.00
Account No.						
Celia Lewis 740 Empire Blvd. Apt. 3H Brooklyn, NY 11213	-			X		0.00
Account No.						
Cesar Cavani 62 River Road Maplewood, NJ 07040	-			X		0.00
Account No.						
Cesar Rodriguez 14324 Autumn Hill Lane Chino Hills, CA 91709	-			X		0.00
Account No.						
Cesario Boligor 1243 W. Sage Avenue Los Angeles, CA 90444	-			X		0.00
Sheet no. <u>20</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Charles Campbell 603 El Circulo San Clemente, CA 92672		-		X		0.00
Account No.						
Charles Grimes 5003 Park Glen Avenue Los Angeles, CA 90043		-		X		0.00
Account No.						
Charles Oates 5 Manor Drive Neptune, NJ 07753		-		X		0.00
Account No.						
Charles Parlett 1289 Alder Avenue Egg Harbor Township, NJ 08234		-		X		0.00
Account No.						
Chauncey Prigmore 3504 Branon Drive Virginia Beach, VA 23456		-		X		0.00
Sheet no. <u>21</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Cheryl Matthews 28 Brackon Court Howell, NJ 07731		-		X		0.00
Account No. 97732						
Choice Point Public Records, Inc. P.O. Box 945664 Atlanta, GA 30394		-		X		127.50
Account No. 780292 and 892977						
Choice Point Services, Inc. P.O. Box 105186 Atlanta, GA 30348		-		X		4,551.06
Account No.						
Chris Coiro 10 Harding Drive Fairfield, NJ 07004		-		X		0.00
Account No.						
Chrisce Rodriguez 1621 S. Granite Avenue Ontario, CA 91762		-		X		0.00
Sheet no. <u>22</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)		4,678.56	

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Christoher Ambrosino 45-54 158th Street Flushing, NY 11358		-		X		0.00
Account No.						
Christopher Curtis 40313 Charlesburg Drive Temecula, CA 92591		-		X		0.00
Account No.						
Christopher Gagnon 3 Parker Farm Road Amherst, NH 03031		-		X		0.00
Account No.						
Christopher Goodson 231 Walnut Street Montclair, NJ 07042		-		X		0.00
Account No.						
Christopher Risko 3 Osage Drive Cranford, NJ 07016		-		X		0.00
Sheet no. <u>23</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Christopher Rotenburger 54 Bellevue Avenue Elmwood Park, NJ 07407		-		X		0.00
Account No.						
Christopher Visich 38 Winding Way Parsippany, NJ 07054		-		X		0.00
Account No.						
Chubb Group of Insurance Companies 3 Mountainview Road P.O. Box 1617 Warren, NJ 07059-1617		-				1,612.00
Account No.						
Cindy Bowden 14915 Dos Palmas Road Victorville, CA 92392		-		X		0.00
Account No.						
Cindy Bowden 14915 Dos Palmas Road Victorville, CA 92392		-		X		0.00
Sheet no. <u>24</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			1,612.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 771						
Cinelli Carting Inc. 150-11 Guinzburg Road Jamaica, NY 11433		-		X		172.67
Account No. 778 and 1850						
Cintas Corporation P.O. Box 633842 Cincinnati, OH 45263		-		X		416.76
Account No. 910-0046349 and 910-0039440						
CIT Technology Fin Serv., Inc. 21146 Network Place Chicago, IL 60673-1211		-		X		36,264.86
Account No.						
Citimortgage, Inc. 1000 Technology Drive MS 800 Attn: Client Administration Dept. O Fallon, MO 63368-2240		-		X		316,319.33
Account No.						
Clark Damron 1278 Glenneyre #74 Laguna Beach, CA 92651		-		X		0.00
Sheet no. 25 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		353,173.62

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Computer Town, Inc. 28 Route 46 West Pine Brook, NJ 07058		-		X		10,986.32
Account No.						
Conference Call P.O. Box 409573 Atlanta, GA 30384		-		X		2,672.88
Account No.						
Connection Tech Comm 636 Greenway Avenue, Suite A Darby, PA 19023		-		X		794.20
Account No.						
Continental Benefits Group, Inc. 95 Connecticut Drive, Suite C Burlington, NJ 08016		-		X		8,660.00
Account No. 2014443294/9732447100						
Cooperative Comm P.O. Box 71217 Chicago, IL 60694-1217		-		X		29,943.11
Sheet no. 26 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			53,056.51

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Corey Held 500 Fifth Avenue Lyndhurst, NJ 07071		-		X		0.00
Account No. 12882888						
Corporate Express Inc. P.O. Box 71217 Chicago, IL 60694-1217		-		X		70.61
Account No.						
Corrine Perez 15989 Heatherdale Road Victorville, CA 92394		-		X		0.00
Account No.						
County Educators Federal Credit Union 16 East Lincoln Avenue Roselle Park, NJ 07204		-		X		2,790,155.04
Account No. 50162						
Covad Communications P.O. Box 39000 San Francisco, CA 94139-3408		-		X		2,103.72
Sheet no. 27 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			2,792,329.37

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Cox Communications P.O. Box 53280 Phoenix, AZ 85072		-		X		3,353.27
Account No.						
Craig Conant 2820 Middle Street Sullivans Island, SC 29482		-		X		0.00
Account No.						
Craig Taylor 49 Pine Glen Road Simsbury, CT 06070		-		X		0.00
Account No. 141990						
Credit Plus 15365 Collections Center Drive Chicago, IL 60693		-		X		26,459.44
Account No.						
Credit Plus Inc. P.O. Box 244 Salisbury, MD 21803		-		X		2,035.34
Sheet no. 28 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			31,848.05

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Crystal Calhoun 3834 Swallow Court Marietta, GA 30066		-		X		0.00
Account No.						
Crystal Williams 5902 Mt. Eagle Drive, Unit 1418 Alexandria, VA 22314		-		X	X	0.00
Account No.						
Damon Bolin 1243 W. Sage Avenue Los Angeles, CA 90044		-		X		0.00
Account No.						
Daniel Capeci 66 Baltusrol Drive Jackson, NJ 08527		-		X		0.00
Account No.						
Daniel Greco 65 Hudson Avenue Ridgefield Park, NJ 07660		-		X		0.00
Sheet no. <u>29</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Darius Lawrence P.O. Box 3284 Granada Hills, CA 91394	-			X		0.00
Account No.						
Darnelle Catalano-Pannu 15160 Old Oak Avenue Baton Rouge, LA 70810	-			X		0.00
Account No.						
Darrell Fertakos 125 Van WYK Road Lake Hiawatha, NJ 07034	-			X		0.00
Account No.						
David Haynes 1588 San Luis Road #6 Walnut Creek, CA 94597	-			X		0.00
Account No.						
David Kasper 14760 San Marsala Court Tampa, FL 33626	-			X		0.00
Sheet no. <u>30</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
David Lakin 5740 North 4th Street Arlington, VA 22205		-		X		0.00
Account No.						
David Malone 213 Calle Pottanca San Clemente, CA 92672		-		X		0.00
Account No.						
David Meehan 25 The Preserve Calverton, NY 11933		-		X		152.68
Account No.						
David Metzheiser 12 Danser Drive Cranbury, NJ 08512		-		X		0.00
Account No.						
David Polachek 3143 Lower Demunas Road Dallas, PA 18612		-		X		0.00
Sheet no. <u>31</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			152.68

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
David Violi 24797 Constitution Avenue #312 Stevenson Ranch, CA 91381		-		X		0.00
Account No.						
David Weeks 1865 Silverstone Drive Lawrenceville, GA 30045		-		X		0.00
Account No.						
Dawne Brown 46 Royal Street Columbia, MD 21045		-		X		0.00
Account No.						
Deborah Priebe 81 Kittansett Loop Henderson, NV 89052		-		X		0.00
Account No.						
Deborah Reilly Castilla 906 Knollwood Drive Newbury Park, CA 91320		-		X		0.00
Sheet no. <u>32</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 08-007		-			X	17,634.85
Decotiis, Fitzpatrick, Cole, et al. 500 Frank W. Burr Boulevard Suite 31 Teaneck, NJ 07666						
Account No.		-			X	0.00
Deidre D'Souza 234 Teaneck Road Ridgefield Park, NJ 07660						
Account No.		-			X	227,050.00
Delaware First Federal Credit Union 1815 Newport Gap Pike Wilmington, DE 19808						
Account No.		-			X	0.00
Denerest Close 1 Paddington Circle Smithtown, NY 11787						
Account No.		-			X	0.00
Denise Capece 513 Devon Place West Islip, NY 11795					X	0.00
Sheet no. <u>33</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			244,684.85

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Denise Ittenbach 1525 N. Hayworth Avenue #103 Los Angeles, CA 90046		-		X		0.00
Account No.						
Dennis Terzich 2091 St. Anne Common Irwin, PA 15642		-		X		0.00
Account No.						
Dennis Van Noy P.O. Box 64657 Burlington, VT 05406-4657		-		X		59,048.85
Account No.						
Desouze Law Office PC 2397 Shatuck Avenue, Suite 2020 Berkeley, CA 94704		-		X		7,607.17
Account No. 853542993						
DHL Express Inc. P.O. Box 415099 Boston, MA 02241		-		X		2,732.38
Sheet no. <u>34</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>69,388.40</u>

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
DHL Express USA Inc. P.O. Box 60000 - File30692 San Francisco, CA 94160		-		X		1,875.96
Account No.						
Diana Castro 3409 Glen Abbey Lane Oxnard, CA 93036		-		X		0.00
Account No.						
Diana Donnelly 82 James Road Lewisburg, PA 17837		-		X		0.00
Account No.						
Dianna Serodio 16 Bergen Avenue North Arlington, NJ 07031		-		X		0.00
Account No.						
Dielma McCluskey 13 Yellow Frame Road Newton, NJ 07860		-		X		0.00
Sheet no. <u>35</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>1,875.96</u>

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Dilber Hubi 155 Illinois Avenue, Apt. #8 Paterson, NJ 07503	-			X		0.00
Account No. 10445951						
Direct TV P.O. Box 60036 Los Angeles, CA 90036	-			X		111.09
Account No. US Mortgage Corp						
Directconnect Reverse 38975 Sky Canyon Drive, Suite 213 Murrieta, CA 92563	-			X		1,125.00
Account No. 942						
Ditio 346 Locust Street, Suite 100 Pittsburgh, PA 15218	-			X		475.00
Account No. 31458						
Document Systems, Inc. 20501 South Avalon Boulevard Suite B Carson, CA 90746	-			X		680.00
Sheet no. <u>36</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>2,391.09</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Domingo Molina 75 Porter Avenue Bergenfield, NJ 07621		-		X		0.00
Account No.						
Donna Helwig 382 Harding Avenue Clifton, NJ 07011		-		X		0.00
Account No.						
Dori Pritchett 11129 Braxton Avenue Glen Allen, VA 23058		-		X	X	0.00
Account No.						
Dwarka Malhotra 25 Galloping Hill Road Elizabeth, NJ 07208		-		X		0.00
Account No.						
Dyana Bhandari 1121 Brewster Drive El Cerrito, CA 94530		-		X		0.00
Sheet no. <u>37</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
E-Appraiseit P.O. Box 51873 Los Angeles, CA 90051	-			X		19,998.00
Account No.						
Educational Systems Federal Credit Union 7500 Greenway Center Drive, Suite 1300 Greenbelt, MD 20768	-			X		3,095,838.87
Account No.						
Edward Rosenberg 86 Baldwin Road Schenectady, NY 12302	-			X		0.00
Account No.						
Edward Toth 14424 Montrose Avenue Cleveland, OH 44111	-			X		0.00
Account No.						
Edward Wheaton 24 Leighton Lane Tewksbury, MA 01876	-			X		0.00
Sheet no. <u>38</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>3,115,836.87</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 4536						
Efax Corporate C/O J2 Global Communications Inc. P.O. Box 51873 Los Angeles, CA 90051-6173	-			X		6,747.88
Account No.						
Eileen Paradiso 351 Manor Drive Nazareth, PA 18064	-			X		0.00
Account No.						
Elizabeth Feher 53 Hamilton Avenue Wayne, NJ 07470	-			X		0.00
Account No.						
Elizabeth Gruber 6 The Village Green Apt. C Budd Lake, NJ 07828	-			X		0.00
Account No.						
Elizabeth Monsalve 182 Baker Street Dover, NJ 07801	-			X		0.00
Sheet no. <u>39</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			6,747.88

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Elle Bramer 168 70th Avenue North Saint Petersburg, FL 33702	-			X		0.00
Account No.						
Elynx P.O. Box 643292 Cincinnati, OH 45264	-			X		12,680.00
Account No.						
Emmanuel Karides 932 SOM Center Road Suite 104 Mayfield Village, OH 44143	-			X		0.00
Account No.						
Emmanuel Oluwahuje 15 Old Oak Drive Mahwah, NJ 07430	-			X		0.00
Account No.						
Emri Francis 611 Hidden Falls Lane Chesapeake, VA 23320	-			X		0.00
Sheet no. <u>40</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>12,680.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Energy Federal Credit Union 5 Choke Cherry Road, Suite 110 Rockville, MD 20850		-		X		2,648,619.97
Account No. 135606						
EOI Direct 412 E. Parker Boulevard, Suite 315 Boise, ID 83706		-		X		41.90
Account No.						
Eric Brooks 4 Manning Street Reading, MA 01867		-		X		0.00
Account No.						
Eric Chavez 9221 Millikan Avenue Las Vegas, NV 89148		-		X		0.00
Account No.						
Eric Tschida 1442 Wellington Way Saint Paul, MN 55122		-		X		0.00
Sheet no. <u>41</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			2,648,661.87

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Evan Segui 243 4th Street Lakewood, NJ 08701	-			X		0.00
Account No.						
Evemys Monda 838 Saw Creek Estates Bushkill, PA 18324	-			X		0.00
Account No.						
Everard Grant 3811 Ednor Road Baltimore, MD 21218	-			X		0.00
Account No.						
Expert Copying Services, Inc. 23600 El Toro Road, Suite D376 Lake Forest, CA 92630	-			X		2,281.36
Account No.						
Fabricio Silva 56 Ferguson Street, Apt E2 Newark, NJ 07105	-			X		0.00
Sheet no. <u>42</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>2,281.36</u>

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O D E B T O R			
Account No.						
Faheem Ra'oof 301 Mc Clean Place Hillside, NJ 07205	-			X		0.00
Account No.						
Fannie Mae 185 Market Street, Suite 2300 Philadelphia, PA 19103	-			X		99,204,453.28
Account No. 8822/44381						
Fannie Mae Attention: LockBox 403207 6000 Feldwood Road Atlanta, GA 30349	-			X		150,547.25
Account No. 2253-8066-0						
Federal Express P.O. Box 371461 Pittsburgh, PA 15250	-			X		21,923.15
Account No. 21-791-4400						
Feitlin, Youngman & Karas, et al. 9-10 Saddle River Road Fair Lawn, NJ 07410	-			X		1,911.00
Sheet no. <u>43</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		<u>99,378,834.68</u>

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. US Mortgage		-			X	3,282.00
Financial Industry Computers, Inc. 14285 Midway Road #200 Addison, TX 75001		-			X	
Account No. RP795648		-			X	85,812.47
First American Corelogic Systems, Inc. P.O. Box 847239 Dallas, TX 78528		-			X	
Account No. 0741-0894-9		-			X	78,592.30
First American Credco P.O. Box 509019 San Diego, CA 92150		-			X	
Account No. F10009		-			X	10,862.64
First American Real Estate Tax Services P.O. Box 50919 San Diego, CA 92150		-			X	
Account No. RP785071		-			X	368.62
First American Res P.O. Box 847239 Dallas, TX 78528		-			X	
Sheet no. <u>44</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			178,918.03

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
First Choice Services 7373 Flores Street Downey, CA 90242	-			X		1,309.57
Account No.						
First Florida Credit Union 500 West 1st Street Jacksonville, FL 32202	-			X		447,537.72
Account No.						
First Industrial LLP 43 Route 46 East, Suites 707-709 Pine Brook, NJ 07058	-			X		Unknown
Account No.						
First Line Data, Inc. P.O. Box 2916 Denton, TX 76202	-			X		8,207.00
Account No.						
Flagstar Bank 5151 Corporate Drive Troy, MI 48098	-			X		531.66
Sheet no. <u>45</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>457,585.95</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Frances Papalardo 10 Ridgewood Circle Lawrence, MA 01843		-		X		0.00
Account No.						
Frances Taylor 49 Jeffrey Alen Drive Manchester, CT 06070		-		X		0.00
Account No.						
Francis Buonacore 1423 40th Street Brooklyn, NY 11218		-		X		0.00
Account No.						
Francisco Higuera 4758 West 142nd Street Hawthorne, CA 90250		-		X		0.00
Account No.						
Francisco Martins 8 Oxford Court Matawan, NJ 07747		-		X		0.00
Sheet no. <u>46</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Frank Capece 513 Devon Place West Islip, NY 11795		-		X		0.00
Account No.						
Frank Cortez 1209 W. Andrews Avenue Fresno, CA 93705		-		X		0.00
Account No.						
Frank Kuri 57 Woodcrest Drive Woodcliff Lake, NJ 07677		-		X		0.00
Account No.						
Frank Lasiter 202 Timberwood Drive Oakdale, CA 95361		-		X		0.00
Account No.						
Frank McDonald 586 Coveside Lane Schaumburg, IL 60193		-		X		0.00
Sheet no. <u>47</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Freddie Ramirez 5 Fred Jahn Drive Freehold, NJ 07728		-		X		0.00
Account No.						
Frontier Financial Federal Credit Union 5200 Neil Road Reno, NV 89502		-		X		163,836.73
Account No. 4433-0-0						
Funding Suite 4520 Executive Drive, Suite 215 San Diego, CA 92121		-		X		407.79
Account No. US430364						
Gaeta Recycling Co., Inc. 278-282 West Railway Avenue Paterson, NJ 07503		-		X		1,257.12
Account No.						
Gary Laramore 1513 Windmill Way Simi Valley, CA 93065		-		X		0.00
Sheet no. 48 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			165,501.64

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Gary Lehnes 20 Willow Drive Chester, NJ 07930	-			X		0.00
Account No.						
Geoffrey Pizzutto 1002 Electric Street Scranton, PA 18509	-			X		0.00
Account No.						
Geoffrey Sutter 54 Lexow Avenue Nanuet, NY 10954-9405	-			X		0.00
Account No.						
Gerald Carti 37 Franklin Avenue Oakland, NJ 07436	-			X		Unknown
Account No.						
Gerard Gamble 106 West 30th Street Sanford, FL 32773	-			X		0.00
Sheet no. <u>49</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Glenn Hedges 145 Rabb Avenue Bloomfield, NJ 07003		-		X		0.00
Account No.						
Grand Bank, N.A. 1 Edinburg Road Trenton, NJ 08619		-		X		5,725,274.46
Account No.						
Gregory Gray 5069 Columbia Road Columbia, MD 21044		-		X		0.00
Account No.						
Guaranteed Subpoena Service, Inc. P.O. Box 2248 Union, NJ 07083		-		X		351.75
Account No.						
Guido Barchini 80 Lilac Avenue Ridgefield, NJ 07657		-		X		0.00
Sheet no. <u>50</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 5,725,626.21

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 310/345						
Harland Financial Solutions P.O. Box 535120 Atlanta, GA 30353		-		X		4,964.59
Account No.						
Harvey Insurance Group, LLC 1301 Wrights Lane East West Chester, PA 19380		-		X		6,232.00
Account No.						
Heike Santos 175 N. 7th Street Lindenhurst, NY 11757		-		X		0.00
Account No.						
Helen Ivatorov 7408 Avenue T Brooklyn, NY 11234		-		X		0.00
Account No.						
Henry Radcliff 11 Twin Meadows Lane Ferrisburgh, VT 05456		-		X		0.00
Sheet no. <u>51</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 11,196.59

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Hilda Rouse 905 Quinlan Drive Macon, GA 31206	-			X		0.00
Account No.						
Home Corp Financial LLC 85 Keswick Drive Monroe, OH 45050	-			X		3,370.00
Account No.						
Howard Walters 106-42 Union Hall Street Jamaica, NY 11433	-			X		0.00
Account No.						
Hye Lee P.O. Box 290984 Forest Falls, CA 92339	-			X		0.00
Account No.						
Icon Advisory Group Ltd. 401-D N. Edgeworth Street Greensboro, NC 27401	-			X		1,155.00
Sheet no. <u>52</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			4,525.00

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
IMPAC Funding Corporation 1401 Dove Street Newport Beach, CA 92660		-		X		86,267.95
Account No.						
Ineabell Ramos 33 Forest Drive Bloomfield, NJ 07003		-		X		0.00
Account No. C011776-0000						
Interthinx/Sysdome P.O. Box 27985 New York, NY 10087		-		X		1,008.31
Account No.						
Irell & Manella LLP 840 Newport Center Drive, Suite 400 Palm Desert, CA 92260		-		X		3,027.83
Account No.						
Irene Mitchell 3624 SE 1st Place Cape Coral, FL 33904		-		X		0.00
Sheet no. <u>53</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			90,304.09

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Irene Weekley 3821 Stevens Road Wallington, NJ 07057	-			X		0.00
Account No. Skyline Mortgage						
Irie Jam Radio, Inc. 56 Harrison Street, Suite 305 New Rochelle, NY 10801	-			X		15,400.00
Account No.						
Ivette Cruz 401 Highland Avenue Apt #2 Clifton, NJ 07011	-			X		0.00
Account No.						
Jacel Delgadillo 13 Walnut Drive Pine Brook, NJ 07058	-			X		0.00
Account No.						
Jacki Cavinder 2798 White Ridge Place #13 Thousand Oaks, CA 91362	-			X		0.00
Sheet no. <u>54</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			15,400.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Jackie Schulte 1046 Calle Almendro Thousand Oaks, CA 91360	H	-		X		0.00
Account No.						
Jacob Stephens 1740 Carriage Court Severn, MD 21144	W	-		X		0.00
Account No.						
James Albanese 273 Livingston Avenue Lyndhurst, NJ 07071	J	-		X		0.00
Account No.						
James Campanella 604 Meadow Crest Drive Rockton, IL 61072	C	-		X		0.00
Account No.						
James Jackson 20 Lutheran Drive Nashua, NH 03063		-		X		0.00
Sheet no. <u>55</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
James McGrath 21 Monroe Avenue Roseland, NJ 07068		-		X		0.00
Account No.						
James Miller 205 Oak Street New Stanton, PA 15672		-		X		0.00
Account No.						
James Paradiso 351 Manor Drive Nazareth, PA 18064		-		X		0.00
Account No.						
Jamie Hale 2817 Helm Street Simi Valley, CA 93065		-		X		0.00
Account No.						
Janelle Dumas 1022 Mandarin Drive Upper Marlboro, MD 20774		-		X		0.00
Sheet no. <u>56</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Janice Miller 408 Edinburg Road Trenton, NJ 08619		-		X		0.00
Account No.						
Janny Jaramillo 11 Soltes Avenue Carteret, NJ 07008		-		X		0.00
Account No.						
Jarrett Coiro 3 Kirkpatrick Lane Caldwell, NJ 07006		-		X		0.00
Account No.						
Jason Conners 2018 Lansing Street Philadelphia, PA 19152		-		X		0.00
Account No.						
Jason Darrow 92 Francis Street #4 Marlborough, MA 01752		-		X		0.00
Sheet no. <u>57</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Jason Field 165 Mc Kay Street Beverly, MA 01915	-			X		0.00
Account No.						
Jason Ochs 35303 Oxford Court North Ridgeville, OH 44039	-			X		0.00
Account No.						
Jason Tedford 1864 Tower Street Schenectady, NY 12303	-			X		0.00
Account No.						
Jayne Allshouse 350 School Street Indiana, PA 15701	-			X		0.00
Account No.						
Jayne Anderson 1367 Souza Drive El Dorado Hills, CA 95762	-			X		0.00
Sheet no. <u>58</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O D E B T O R			
Account No.						
JCP&L P.O. Box 3687 Akron, OH 44309		-			X	9,056.50
Account No.						
Jeannette Bernard 5 Hory Street Roselle, NJ 07203		-			X	0.00
Account No.						
Jeff Parry 3318 30th Avenue SW B701 Seattle, WA 98126		-			X	122.25
Account No.						
Jeffrey Cole 13776 Berlin Turnpike Lovettsville, VA 20180		-			X X	0.00
Account No.						
Jeffrey Price 51 Alexander Drive Tuxedo Park, NY 10987		-			X	0.00
Sheet no. <u>59</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		<u>9,178.75</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Jennie Sciancalepore 38 Taft Avenue, Flood #1 Little Falls, NJ 07424	-			X		0.00
Account No.						
Jennifer Clouse 3421 Silver Dollar Way Yorba Linda, CA 92886	-			X		0.00
Account No.						
Jennifer Cortez 227 Montclair Avenue #2 Newark, NJ 07104	-			X		0.00
Account No.						
Jennifer Holt 4660 Calle San Juan Newbury Park, CA 91320	-			X		0.00
Account No.						
Jennifer McPaul 3076 Monet Drive Virginia Beach, AK 23453	-			X		0.00
Sheet no. <u>60</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Jesse Sandoval 5455 Bluegrass Lane Yorba Linda, CA 92887	-			X		0.00
Account No.						
Jesus Ortiz 491 Beardsley Street Bloomfield, NJ 07003	-			X		0.00
Account No.						
Jill Perego 421 Edge Lane New Stanton, PA 15672	-			X		0.00
Account No.						
Jill Peterson 142 South 11th Avenue Manville, NJ 08835	-			X		0.00
Account No.						
Jinsong Xiao 800 Forst Avenue, Apt. #18 Westfield, NJ 07090	-			X		0.00
Sheet no. <u>61</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
JM Associates Federal Credit Union 8019 Bayberry Road Jacksonville, FL 32256		-		X		502,278.37
Account No.						
Joel Bercy 114-14 169th Street Jamaica, NY 11434		-		X		0.00
Account No.						
John Anzalone 33 John Alden Road New Rochelle, NY 10801		-		X		0.00
Account No.						
John Ashou 7404 Cliffside Court Woodland Hills, CA 91367		-		X		0.00
Account No.						
John Buterbraugh 665 Philadelphia Street Indiana, PA 15701		-		X		0.00
Sheet no. <u>62</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>502,278.37</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
John D'Amico 59 North Main Street Boonton, NJ 07005		-		X		0.00
Account No.						
John Di Pasquale 185 West 21st Street Bayonne, NJ 07002		-		X		0.00
Account No.						
John Fauls 23540 Via Veneto Boulevard #810 Bonita Springs, FL 34134		-		X		0.00
Account No.						
John Jakobs 19 High Hill Avenue Warwick, NY 10990		-		X		0.00
Account No.						
John Kuskin 380 George Road Cliffside Park, NJ 07010		-		X		0.00
Sheet no. <u>63</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
John Mc Donough 1339 B Pompton Avenue Cedar Grove, NJ 07009		-		X		0.00
Account No.						
John Ortiz 1412 Edgemere Road Wall, NJ 07719		-		X		0.00
Account No.						
John Ruhle 4-41 Grunauer Place Fair Lawn, NJ 07410		-		X		0.00
Account No.						
John Sarracco 77 Mt. Salen Road Sussex, NJ 07461		-		X		0.00
Account No.						
John White 11 Paul Avenue Derry, NH 03038		-		X		0.00
Sheet no. <u>64</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Jon Coler-Dark 2619 Durango Lane Fremont, CA 94538		-		X		0.00
Account No.						
Jon Huizar 4594 Via El Molino Yorba Linda, CA 92886		-		X		0.00
Account No.						
Jonathan Finman 40 Daniel Terrace Burlington, CT 06013		-		X		0.00
Account No.						
Jonathan Houle 11 Falls Grove Road Nashua, NH 03063		-		X		0.00
Account No.						
Jorge Gonzalez 13510 Isis Avenue Hawthorne, CA 90250		-		X X		0.00
Sheet no. <u>65</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Jorge Vazquez 942 S. Park Terrace Union, NJ 07083	-			X		0.00
Account No.						
Joseph McGuire & Associates 406 Lincoln Avenue Avon By The Sea, NJ 07717	-			X		5,090.00
Account No.						
Joseph Petrosine 169 Vreeland Road West Milford, NJ 07480	-			X		0.00
Account No.						
Joshua Bramer 2417 4th Avenue Saint Petersburg, FL 33713	-			X		0.00
Account No.						
Juan Rosales 26146 Avenida Calido Mission Viejo, CA 92691	-			X		0.00
Sheet no. <u>66</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <u>5,090.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Judson Simpson 510 Hill Street Duryea, PA 18642	-			X		0.00
Account No.						
Judy Stanford 16 Sheffield Drive Marlton, NJ 08053	-			X		0.00
Account No.						
Julie Faconi 39 Fairmount Road Long Valley, NJ 07853	-			X		0.00
Account No.						
June Ottavino 10 Prospect Circle Sussex, NJ 07461	-			X		0.00
Account No.						
Justin Hayward 796 Village Lake Terrace N 101B Saint Petersburg, FL 33716	-			X		0.00
Sheet no. <u>67</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Justin Litchman 33 Fairfield Road East Brunswick, NJ 08816		-		X		0.00
Account No.						
Justin Smith 23526 Avenida Topanga Mission Viejo, CA 92691		-		X		395.00
Account No.						
Karen Pawlowski 124 Powder Horn Drive Phillipsburg, NJ 08865		-		X		0.00
Account No.						
Katena Felton 222 Pine Street Jersey City, NJ 07304		-		X		0.00
Account No.						
Kathie Sico 711 Crown Avenue Rear Scranton, PA 18505		-		X		0.00
Sheet no. <u>68</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			395.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Kathyann Philips 3501 Church Avenue, Apt. 2R Brooklyn, NY 11203	-			X		0.00
Account No.						
Katrina Rangel 13 Federal Street Clifton, NJ 07011	-			X		0.00
Account No.						
KDM Realty LLC 19D Chapin Road Pine Brook, NJ 07058	-			X		Unknown
Account No.						
Keesha Brown 115-11 223 Street Hyattsville, MD 20783	-			X		0.00
Account No.						
Keima Fludd 10019 Erion Court Bowie, MD 20721	-			X		0.00
Sheet no. <u>69</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Keith Bisignano 1112 Park Avenue Mamaroneck, NY 10543		-		X		0.00
Account No.						
Kelley Lehman 6 Alton Driver Somerset, NJ 08873		-		X		0.00
Account No.						
Kenneth Lang 3203 Riverview Drive Triangle, VA 22172		-		X		0.00
Account No.						
Kenny Wong 14201 Boony Lane Garden Grove, CA 92843		-		X		0.00
Account No.						
Kevin Bass 78 Bretnwood Drive Montgomery, TX 77356		-		X		0.00
Sheet no. <u>70</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Kevin Brader 318 Preston Road Wernersville, PA 19565		-		X		0.00
Account No.						
Kevin Jesneck 2105 Letitia Avenue Baltimore, MD 21230		-		X		0.00
Account No.						
Kevin Johnson 5727 Ravenspun #140 Rancho Palos Verdes, CA 90271		-		X		184.97
Account No.						
Kevin Lonegan 9470 Cherry Tree Drive Apt. 104 Strongsville, OH 44136		-		X		0.00
Account No.						
Kevin Patey 9 Loading Place Road Manchester, MA 01944		-		X		0.00
Sheet no. <u>71</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 184.97

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Kevin Thai 1212 Ferrari Lane Garden Grove, CA 92841	-			X	X	0.00
Account No.						
Kimberlee Colaiaacovo 77 Maple Avenue Morris Plains, NJ 07950	-			X		0.00
Account No.						
Kimberly Ganley 7530 Bristol Lane Brecksville, OH 44141	-			X		0.00
Account No.						
Kimberly Kitchen 9640 Sunray Drive Olmsted Twp, OH 44138	-			X		0.00
Account No.						
Kimberlyn Brown 172-55 125th Street Jamaica, NY 11434	-			X		0.00
Sheet no. <u>72</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 0306220-00100/0306220-00103						
Kirkpatrick & Lockhart 1601 K Street NW Washington, DC 20006		-		X		10,069.31
Account No.						
Kris Kelly 2389 Channing Avenue Scotch Plains, NJ 07076		-		X		0.00
Account No.						
Kristofer Johnson 100 Gill Road Mohnton, PA 19540		-		X		0.00
Account No.						
Kyle Boyde 2678 Donna Drive Columbus, OH 43220		-		X		0.00
Account No.						
LaSalle Bank 135 S. LaSalle Street, Suite 1625 Chicago, IL 60603		-		X		9,172.50
Sheet no. 73 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			19,241.81

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. USMTG1						
Laser Products 11975 SW 142nd Terrace Miami, FL 33186	-			X		433.35
Account No.						
Lassen County Federal Credit Union 2505 Riverside Drive Susanville, CA 96130	-			X		832,467.69
Account No.						
Latoya Forde 82 Montgomery Avenue First Floor Newark, NJ 07108	-			X		0.00
Account No.						
Laura Simon 27 Buttonwood Drive Bordentown, NJ 08505	-			X		0.00
Account No. 27512332						
Lending Tree P.O. Box 840470 Dallas, TX 75284	-			X		10,647.00
Sheet no. 74 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			843,548.04

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Leo Harvey 354 Oakbrook Drive Birdsboro, PA 19508		-		X		0.00
Account No.						
Leonard Patanella 28 Hilltop Avenue Clark, NJ 07066		-		X		0.00
Account No.						
Leonora Lindsay 385 Route 284 Westtown, NY 10998		-		X		0.00
Account No.						
Leroy Hayden 130 Shawnee Valley East Stroudsburg, PA 18301		-		X		0.00
Account No. 1211WV&120SZS						
Lexis Nexis P.O. Box 7247-7090 Philadelphia, PA 19170		-		X		5,528.66
Sheet no. 75 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			5,528.66

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 78125						
Liberty Paper 180 West 52nd Street Bayonne, NJ 07002		-		X		207.78
Account No.						
Lisa Antoniello 23 Nestling Wood Drive Long Valley, NJ 07583		-		X		0.00
Account No.						
Lisa Breaux 12433 Chestnut PI Chino, CA 91710		-		X		200.00
Account No.						
Lisa Hanlon 103 Catkin Drive South Burlington, VT 05403		-		X		0.00
Account No.						
Lisa Silveroli 951 Glenwood Avenue Atlanta, GA 30316		-		X		0.00
Sheet no. 76 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 407.78

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Lise Narducci 2601 Pennsylvania Avenue #453 Philadelphia, PA 19130		-		X		0.00
Account No.						
Liza Martinez 1453 72nd Street North Bergen, NJ 07047		-		X		0.00
Account No.						
Lockxley Bailey 5711 Trotter Road Clarksville, MD 21029		-		X		0.00
Account No.						
Logic Ease Solutions, Inc. 1350 Bayshore Highway Suite LL33 Burlingame, CA 94010		-		X		3,840.49
Account No.						
Lora Brink 125 Benjamin Street Cranford, NJ 07016		-		X		0.00
Sheet no. <u>77</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	<u>3,840.49</u>		

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Los Angeles Business Forms 9111 S. La Cenega Boulevard #101 Inglewood, CA 90301		-		X		7,384.46
Account No.						
Louis De Pasquale 55 Morgan Place Apt. #5 North Arlington, NJ 07031		-		X		0.00
Account No.						
Lourdes Rhodes 32 Kenwood Drive Vernon Rockville, CT 06066		-		X		0.00
Account No. 74543-8134						
LPS National Flood P.O. Box 60000 San Francisco, CA 94160		-		X		8,007.00
Account No.						
LPS Property Tax Solutions P.O. Box 60000 San Francisco, CA 94160		-		X		78.00
Sheet no. 78 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			15,469.46

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
LSI 2550 N. Red Hill Avenue Santa Ana, CA 92705		-		X		22,260.00
Account No. 1307162/1352826		-		X		1,625.00
LSI Appraisal LLC 2550 North Red Hill Avenue Santa Ana, CA 92705		-		X		160.00
Account No. 1264294		-		X		0.00
LSI Title Company 2550 North Red Hill Avenue Santa Ana, CA 92705		-		X		0.00
Account No.				X	X	
Luz Nguyen 6336 Angels Peak Drive San Bernardino, CA 92407		-		X	X	0.00
Account No.				X		
Lynn Leveston 200 Huckelberry Hill Road Avon, CT 06001		-		X		0.00
Sheet no. 79 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			24,045.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Lynn Piper 713 Verdemont Circle Simi Valley, CA 93065	-			X		0.00
Account No.						
Malatesta Roberts 135 Fort Lee, 3rd Floor Leonia, NJ 07605	-			X		5,975.00
Account No.						
Manuel Arce 2001 Bidwell Way Sacramento, CA 95818	-			X		6,000.00
Account No.						
Margarita Douglas 1321 N Farrington Lane La Habra, CA 90631	-			X		200.00
Account No.						
Maria Delahoz-Gomez 1592 Teal Drive Lawrenceville, GA 30043	-			X		0.00
Sheet no. <u>80</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>12,175.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Mark Boyson 254 31st Avenue North Saint Petersburg, FL 33704		-		X		0.00
Account No.						
Mark Driscoll 127 Warner Hill Road Derry, NH 03039		-		X		0.00
Account No.						
Mark Forror 135 Pine View Drive Fredericksburg, VA 22406		-		X		0.00
Account No.						
Mark Greene 166 Pierson Street, #3 Orange, NJ 07050		-		X		0.00
Account No.						
Mark Kueny 15324 Waters Edge Court Dumfries, VA 22025		-		X		0.00
Sheet no. <u>81</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Mark Nedo 68 Mine Hill Road Washington, NJ 07882		-		X		0.00
Account No.						
Mark Stanton 166 Thatcher Road Bolton, VT 05477		-		X		0.00
Account No.						
Marla A De La Cruz 101 Brimful Dr Phoenixville, PA 19460		-		X		174.17
Account No.						
Marlen E. Lagua 481 Summer Street Paterson, NJ 07501		-		X		0.00
Account No.						
Marlene Patanella 28 Hilltop Avenue Clark, NJ 07066		-		X		0.00
Sheet no. <u>82</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			174.17

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Marquita Walker 1613 Varina Station Court Richmond, VA 23231	-			X		0.00
Account No.						
Marta Alves 584 Cabor Hill Road Bridgewater, NJ 08807	-			X		0.00
Account No.						
Martin Schachter 4949 Liberty Lane #260 Allentown, PA 18106	-			X		0.00
Account No.						
Mary Daniels 993 E. Gladwick Street Carson, CA 90746	-			X		0.00
Account No.						
Mary Haney 1401 Lancaster Avenue Reading, PA 19607	-			X		0.00
Sheet no. <u>83</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Mary Jane Storms 221 Fulton Street Boonton, NJ 07005	-			X		0.00
Account No.						
Mary Pinto 306 Main Avenue Stirling, NJ 07980	-			X		0.00
Account No.						
Marysol Carloni 23 Morton Street Bloomfield, NJ 07003	-			X		0.00
Account No.						
Matthew Garland 1990 Chestnut Street Baldwin, NY 11510	-			X		0.00
Account No.						
Matthew Generotti 7 Aspen Lane Tunkhannock, PA 08657	-			X		0.00
Sheet no. <u>84</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Matthew Kocher 850 Honeybrook Circle Stewartsville, NJ 08886	H	-		X		0.00
Account No.						
Maurice Leveille 686 Rushing Creek Place Thousand Oaks, CA 91360	W	-		X		0.00
Account No.						
Max Metelus P O B 220185 Rosedale, NY 11422	J	-		X		0.00
Account No.						
Maxine Smith 23 Ridge Place Sparta, NJ 07871	C	-		X		0.00
Account No.						
Maxwell & Company 1105 Ella Street Anderson, SC 29621		-		X		325.00
Sheet no. <u>85</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>325.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. MT068B/MT069A		-			X	421.98
Mc Dana Dairy, Inc. 60 West Parkway Pompton Plains, NJ 07444						
Account No.		-			X	
Mc Donald Organization, Inc. 250 Route 28, Suite 202 Bridgewater, NJ 08807		-			X	400.00
Account No. 08672262580		-			X	
MCI P.O. Box 371838 Pittsburgh, PA 15250		-			X	107.81
Account No.		-			X	
Melchester Smith 74 Highland Court Fishkill, NY 12524		-			X	0.00
Account No.		-			X	
Melissa Raimondo 354 Center Street Landing, NJ 07850		-			X	0.00
Sheet no. <u>86</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			929.79

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Meredith McDaniel 1400 Mall of GA Blvd. #1304 Buford, GA 30519		-		X		0.00
Account No.						
Miami Firefighters Federal Credit Union 1111 NW 7th Street Miami, FL 33136		-		X		490,000.00
Account No.						
Michael Angelo 6238 Randomwood Drive Schenectady, NY 12303		-		X		0.00
Account No.						
Michael Beasinger 245 Jaded Iris Court Las Vegas, NV 89106		-		X		0.00
Account No.						
Michael Brennen 584 Cabot Hill Road Bridgewater, NJ 08807		-		X		0.00
Sheet no. <u>87</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			490,000.00

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O D E B T O R	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Michael Carti 37 Franklin Avenue Oakland, NJ 07436		-		X		0.00
Account No.						
Michael Clark 578 Clark Avenue Columbus, OH 43223		-		X		0.00
Account No.						
Michael Dinaburg 38 E. Marlin Edison, NJ 08820		-		X		0.00
Account No.						
Michael Esposito 289 Rivers Edge Lane Toms River, NJ 08755		-		X		0.00
Account No.						
Michael Gliottone 30 Allister Court Lincoln Park, NJ 07035		-		X		0.00
Sheet no. <u>88</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Michael Hynes 5100 Highbridge Street 27D Fayetteville, NY 13066	H	-		X		0.00
Account No.						
Michael Lettre 36 West Clarkstown Road New City, NV 10956	W	-		X		0.00
Account No.						
Michael McGrath 228 Highland Avenue Montclair, NJ 07043-1010	J	-		X		0.00
Account No.						
Michael McNally 36 Chatham Wooda Drive Centereach, NY 11720	C	-		X		0.00
Account No.						
Michael Rayel 32 Bradford Road Watertown, MA 02472		-		X		0.00
Sheet no. <u>89</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O D E B T O R	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Michael Schroderlucke 2007 Auburn Drive Louisville, KY 40216		-		X		0.00
Account No.						
Michael Sikora 47 Linden Avenue Bloomfield, NJ 07003		-		X		0.00
Account No.						
Michael Vallario 159 Autumn Ridge Road Morris Plains, NJ 07950		-		X		0.00
Account No.						
Michele Baesel 436 Glade Street Hayward, CA 94544		-		X		0.00
Account No.						
Michele McMurray 34 Hampton Avenue Pequannock, NJ 07440		-		X		0.00
Sheet no. <u>90</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Michelle Martin 148-11 235th Street Rosedale, NY 11422	-			X		0.00
Account No.						
Milo Belich 22328 Canterfield Way Germantown, MD 20876	-			X		0.00
Account No.						
Mireille Ripert 1025 John Glenn Drive Hillside, NJ 07205	-			X		0.00
Account No. 298535-112451						
Mitel Leasing P.O. Box 972448 Dallas, TX 75397	-			X		2,976.71
Account No.						
Mixed Greens 27611 Calle Arroyo San Juan Capistrano, CA 92675	-			X		1,536.00
Sheet no. <u>91</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			4,512.71

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. MW599891-389735					X	
Montster.com 5 Clock Tower Place Maynard, MA 01754		-			X	8,475.22
Account No.						
Moore & Goodman PA 2900 East Oakland Park Boulevard 3rd Floor Fort Lauderdale, FL 33306		-			X	11,408.75
Account No. 15468/15780						
Mortech 5960 South 57th Street Lincoln, NE 68516		-			X	479.00
Account No. 0101 and 0303						
Mortgage Flex Systems, Inc. 10151 Deerwood Park Boulevard Building 400, Suite 350 Jacksonville, FL 32256		-			X	19,976.39
Account No. 0017053A						
Mortgage Industry Advisory Corp. 80 Maiden Lane, 14th Floor New York, NY 10038		-			X	16,479.47
Sheet no. 92 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		56,818.83

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Naysha Almodovar 85 Stoll Street Netcong, NJ 07857	-			X		0.00
Account No. 60142434-1747344						
Neopost, Inc. P.O. Box 45800 San Francisco, CA 94145	-			X		2,320.04
Account No. 1012						
New Air Mechanical 188 8th Avenue Hawthorne, NJ 07506	-			X		487.40
Account No.						
New Century TRS Holdings, Inc. Attention: Gary D. Underdahl, Esq. A.S.K. Financial LLP 2600 Eagan Woods Drive, Suite 400 Saint Paul, MN 55121	-			X		0.00
Account No. 22-0009-1237-36/22-0009-12376Y						
New Jersey Natural Gas Co. 1415 Wyckoff Road P.O. Box 1378 Belmar, NJ 07715	-			X		2,155.33
Sheet no. <u>93</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			4,962.77

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
New Jersey Natural Gas Co. 1415 Wyckoff Road P.O. Box 1378 Wall, NJ 07715	-			X		3,372.19
Account No. 1010						
New York Security & Communications, Inc. 1261 Broadway, Suite 609 New York, NY 10001	-			X		644.83
Account No. b500660						
New York State Banking Department 80 South Swan Street, Suite 1157 Albany, NY 12210-8003	-			X		2,108.00
Account No.						
Newark Board of Education Employees Credit Union 195 Norman Road Newark, NJ 07106	-			X		440,000.00
Account No.						
Nicholas Kochmann 531 O'Donohue Avenue South Plainfield, NJ 07080	-			X		0.00
Sheet no. <u>94</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			446,125.02

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Nicholas Romer 1174 Chestnut Road Independence, OH 44131		-		X		0.00
Account No.						
Nicole Cusic 5 Sawmill Ponf Road Freehold, NJ 07728		-		X		0.00
Account No.						
Norman Jones 11496 Howar Court Manassas, VA 20112		-		X		0.00
Account No.						
Novartis Federal Credit Union One Health Plaza Building 101/103 Link East Hanover, NJ 07936		-		X		3,105,334.37
Account No.						
Oakland Municipal Credit Union Marte Plump, President & CEO 250 Frank Ogawa Plaza, Suite 250 Oakland, CA 94612		-		X		2,500,000.00
Sheet no. <u>95</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			5,605,334.37

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Octavio Navarette 2030 Ocaso Place Oxnard, CA 93030	-			X		0.00
Account No. 47926332						
Office Depot P.O. Box 633211 Cincinnati, OH 45263	-			X		2,197.78
Account No. 64915310						
Office Depot Credit Plan P.O. Box 633211 Cincinnati, OH 45263	-			X		183.12
Account No.						
Olivia Garringer 111 W 7th Street Box P Mifflinville, PA 18631	-			X		0.00
Account No.						
Pa Scdu P.O. Box 69112 Harrisburg, PA 17106	-			X		0.00
Sheet no. <u>96</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>2,380.90</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Pacita Diaz 172 Brook Drive Dover, NJ 07801	-			X		0.00
Account No.						
Pamela Valdivia 26 East Fort Lee Road Bogota, NJ 07603	-			X		0.00
Account No. 4965						
Pankey & Horlock, LLC 4360 Chamblee Dunwoody Road, Suite 500 Atlanta, GA 30341	-			X		8,906.13
Account No.						
Paramount Appraisal Company 166 North Main Street South Hadley, MA 01075	-			X		300.00
Account No.						
Parkway Real Estate 195 Rock Road Glen Rock, NJ 07452	-			X		2,250.00
Sheet no. <u>97</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>11,456.13</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Partners Appraisal Group, Inc. 2679 Route 70, Suite G Manasquan, NJ 08736		-		X		275.00
Account No.						
Patricia Cadogan 9 Nalron Drive Ledgewood, NJ 07852		-		X		0.00
Account No.						
Patricia O'Connor 3 Sage Way Pompton Plains, NJ 07444		-		X		0.00
Account No.						
Patrick Brown 39 Hill Ranch Road West Edgewood, NM 87015		-		X		0.00
Account No.						
Patrick McCabe 7375 SVL Box Victorville, CA 92395		-		X		0.00
Sheet no. <u>98</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	<u>275.00</u>		

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Patrick Myatt 1414 Myers Street Burbank, CA 91506		-		X		0.00
Account No.						
Paul Adler P.O. Box 7075 Philadelphia, PA 19149		-		X		300.00
Account No.						
Paul Bonfiglio 914 Somerset Drive Carol Stream, IL 60188		-		X		0.00
Account No.						
Paul Hanks 701 Avenida Azor San Clementa, CA 92675		-		X		0.00
Account No.						
Pauline Enthoven-Midthassel 24 Foothills Road Pompton Plains, NJ 07444		-		X		0.00
Sheet no. <u>99</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 300.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Pauline Simpson 148-09 Hook Creek Boulevard Rosedale, NY 11422		-		X		0.00
Account No. 12271						
PCI Services, Inc. P.O. Box 847241 Boston, MA 02284		-		X		4,507.00
Account No.						
Pencader Real Estate P.O. Box 181, Suite 560 People Plaza Newark, DE 19702		-		X		4,525.00
Account No.						
Penn East Federal Credit Union 441 North 7th Avenue Scranton, PA 18503		-		X		228,607.06
Account No. 2007-0077-001						
Perrie & Associates, LLC 200 Galleria Parkway, Suite 980 Atlanta, GA 30339		-		X		1,371.76
Sheet no. <u>100</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			239,010.82

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Peter Push 3600 Hartland Parkside Court Hamilton, OH 45015	-			X		0.00
Account No.						
Phil Hayden 361 Blue Mountain Avenue East Stroudsburg, PA 18301	-			X		0.00
Account No.						
Philip Scialabba 6 Alton Drive Somerset, NJ 08873	-			X		0.00
Account No.						
Phyllis Lesso 229 Phillips Street Wilkes Barre, PA 18709	-			X		0.00
Account No.						
Picatinny Federal Credit Union 100 Mineral Springs Road Dover, NJ 07801	-			X		9,491,133.85
Sheet no. <u>101</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			9,491,133.85

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Piedmont Aviation Credit Union 3810 North Liberty Street Winston Salem, NC 27105		-		X		2,149,215.04
Account No.						
Pinnacle Federal Credit Union 135 Raritan Center Parkway Edison, NJ 08837		-		X		1,756,487.35
Account No. 2407732 & 8632094						
Pitney Bowes Global Financial Services P.O. Box 856042 Louisville, KY 40285		-		X		1,251.01
Account No.						
Plinio Guerra 491 Beardsley Avenue Bloomfield, NJ 07003		-		X		0.00
Account No. 0432212397						
Poland P.O. Box 856192 Louisville, KY 40285		-		X		1,308.24
Sheet no. <u>102</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						3,908,261.64

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 08617		-			X	17,404.74
Porzio Bromberg & Newman 100 Southgate Parkway Morristown, NJ 07962						
Account No. 726748		-			X	1,040.63
Premiere Global Services 1268 Paysphere Circle Chicago, IL 60674						
Account No.		-			X	2,229.79
Premium Assignment Corporation P.O. Box 79153 Baltimore, MD 21279						
Account No. 8697		-			X	8,183.87
Primepay 55 Lane Road, Suite 302 Fairfield, NJ 07004						
Account No.		-			X	650.45
Printing for Less.com, Inc. 100 PFL Way Livingston, MT 59047						
Sheet no. 103 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		29,509.48

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 2UV04205		-			X	475.00
Professional Appraisal Service 309 Marvin Avenue Hackensack, NJ 07601						
Account No.		-			X	375.00
Property One Appraisals 21 County Route 92 New Hampton, NY 10958						
Account No.		-			X	21,614,908.80
Proponent Federal Credit Union 536 Washington Avenue Nutley, NJ 07110						
Account No. 8000-9090-0202-8004		-			X	5,463.94
Purchase Power P.O. Box 856042 Louisville, KY 40285						
Account No.		-			X	14,092.21
QC Soultons of AR 207 Wits End Lane P.O. Box 153 Peel, AR 72668						
Sheet no. 104 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		21,635,314.95

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 3056						
Questsoft 23441 South Pointe Drive, Suite 270 Laguna Hills, CA 92653	-			X		3,590.00
Account No.						
Quill P.O. Box 37600 Philadelphia, PA 19101	-			X		2,162.75
Account No.						
R. Hoover 2092-C Newbury Road Newbury Park, CA 91320	-			X		0.00
Account No.						
Rakesh Aggawral 456 Clement Avenue Elmont, NY 11003	-			X		0.00
Account No.						
Randall Gagliardi 60 Huntington Court Basking Ridge, NJ 07920	-			X		0.00
Sheet no. <u>105</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			5,752.75

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Randall James 124 Hueneme Avenue Oxnard, CA 93033		-		X		0.00
Account No.						
Randy Asbell 4509 Vouge Street Las Vegas, NV 89129		-		X		0.00
Account No.						
Randy Asbell 4509 Vouge Street Las Vegas, NV 89129		-		X		0.00
Account No.						
Randy Van Dine 45 Maple Avenue, Apt. A Haskell, NJ 07420		-		X		0.00
Account No.						
Raymundo Soriano 5615 N. Spaulding Avenue Chicago, IL 60659		-		X		0.00
Sheet no. <u>106</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Rebecca Woody 660 Washington Street, 11L Boston, MA 02111	-			X		0.00
Account No.						
Relalty Management Services, Inc. 460 Faraday Avenue Jackson, NJ 08527	-			X		375.00
Account No.						
Renata Lee 600 1st Street #4 Hoboken, NJ 07030	-			X		0.00
Account No.						
Renee Flores 224 Apolena Avenue Newport Beach, CA 92662	-			X		0.00
Account No.						
Renner Hansborough & Reese, Inc. 12610 Three Sisters Road Potomac, MD 20854	-			X		775.00
Sheet no. <u>107</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			1,150.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Renyatta Banks 1018 Bay Breeze Drive Suffolk, VA 23435		-		X		0.00
Account No. W60445						
Reuters America LLC P.O. Box 26803 New York, NY 10087		-		X		10,980.11
Account No.						
Ricahrd Conforti 24 Glendale Avenue Livingston, NJ 07039		-		X		0.00
Account No.						
Richard Barrett 19 Wesley Place North Arlington, NJ 07031		-		X		0.00
Account No.						
Richard Doran 762 East Birchwood Place Chandler, AZ 85249		-		X		0.00
Sheet no. <u>108</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 10,980.11

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Richard Forcone 524 Widgeon Lane Bloomingdale, IL 60108		-		X		0.00
Account No.						
Richard Nasca 2344 S. Belvoir Blvd. Cleveland, OH 44118		-		X		0.00
Account No.						
Richard Taylor 170 Randolph Street Passaic, NJ 07055		-		X		0.00
Account No.						
Ricky Class 23 Morton Street Bloomfield, NJ 07003		-		X		0.00
Account No.						
Robert Allen 83 High Top Circle Hamden, CT 06514		-		X		0.00
Sheet no. <u>109</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Robert Courtney 101 University Drive Greensburg, PA 15601		-		X		0.00
Account No.						
Robert Cusic 5 Saw Mill Pond Road Freehold, NJ 07728		-		X		0.00
Account No.						
Robert Delong 175 Trenton Street #3 Boston, MA 02128		-		X		0.00
Account No.						
Robert Knuckles 1514 SE 10th Place Cape Coral, FL 33990		-		X		0.00
Account No.						
Robert Liegl 4205 W. Tropicana Road #2098 Las Vegas, NV 89103		-		X		0.00
Sheet no. <u>110</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Robert Mitchell 16 Mockingbird Road Edison, NJ 08820		-		X		0.00
Account No.						
Robert Nash 8666 Gaskin Road Baldwinsville, NY 13027		-		X		0.00
Account No.						
Robert Omera 8 Youngs Road Basking Ridge, NJ 07920		-		X		200,000.00
Account No.						
Robert Pearsall 1487 topside Drive Wharton, NJ 07885		-		X		0.00
Account No.						
Robert Sharples 102 Barrister Drive Butler, NJ 07405		-		X		0.00
Sheet no. <u>111</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 200,000.00

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Robert Tort 1 Wedgewood Circle Cherry Hill, NJ 08003		-		X		0.00
Account No.						
Robert Werner 111 Mountain Road Pleasantville, NY 10570		-		X		0.00
Account No.						
Robert Young 750 Brayton Avenue Cleveland, OH 44113		-		X		0.00
Account No.						
Roberta Melli 38 Whitewood Drive Morris Plains, NJ 07950		-		X		0.00
Account No.						
Roberto Medina 369 Goldstone Court Lake Mary, FL 32746		-		X		0.00
Sheet no. <u>112</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Robin Reinhardt 68 Harry Road Bridgewater, NJ 08807		-		X		0.00
Account No.						
Rocio Navas 2350 State Rt. 10 Apt. E-11 Morris Plains, NJ 07950		-		X		0.00
Account No.						
Rodney Williams 833 Old Bridge Lane Chesapeake, VA 23320		-		X		0.00
Account No.						
Roebrt Ferra 272 Birch Street Emerson, NJ 07630		-		X		0.00
Account No.						
Rogerio Da Silva 234 Teaneck Road Ridgefield Park, NJ 07660		-		X		0.00
Sheet no. <u>113</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 72733A-07						
Rogers & Taylor Appraiser's Inc. 300 Wheller Road, Suite 302 Hauppauge, NY 11788	-			X		100.00
Account No.						
Ronald Bramer 168 70th Avenue N Saint Petersburg, FL 33702	-			X		0.00
Account No.						
Ronald Carti 37 Franklin Avenue Oakland, NJ 07436	-			X		0.00
Account No.						
Ronald Daughtry 4946 Washington Street Schnecksville, PA 18607	-			X		0.00
Account No.						
Ronald Hudec 1528 Crimson Lane #2A Palatine, IL 60074	-			X		0.00
Sheet no. <u>114</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			100.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Ronald Malenfant 36 Hibiscus Way Nashua, NH 03060		-		X	X	0.00
Account No.						
Ronald McNeil 44 Lincoln Street Apt. #2 Exeter, PA 18643		-			X	0.00
Account No.						
Rosemary Kilinski 19 Zabriskie Avenue, #4A Bayonne, NJ 07002		-			X	0.00
Account No.						
Ross Mac Carty 2617 Eastern Avenue Sacramento, CA 95821		-			X	0.00
Account No.						
Ruby Cortes 362 Mt. Prospect Avenue Newark, NJ 07104		-			X	0.00
Sheet no. <u>115</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)		<u>0.00</u>	

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Rutgers Federal Credit Union 100 College Avenue New Brunswick, NJ 08901		-		X		2,227,970.29
Account No.						
Ruth Davenport 725 Rock Creek Court Virginia Beach, VA 23462		-		X		0.00
Account No.						
Ryan Griffin 203 Elm Street Amesbury, MA 01913		-		X		0.00
Account No.						
Ryan McKnight 10558 Zeno Lane #57 San Diego, CA 92127		-		X		0.00
Account No.						
Ryan Sloper 12813 Wishing Well Way Bristow, VA 20136		-		X		0.00
Sheet no. <u>116</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <u>2,227,970.29</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. P91DXG/P91H9J					X	
Safeguard 45 Springfield Avenue Springfield, NJ 07081		-			X	380.68
Account No.						
Safeguard Business Systems P.O. Box 88043 Chicago, IL 60680		-			X	37.19
Account No.						
Said Castellanos 1105 Byron Avenue Elizabeth, NJ 07208		-			X	0.00
Account No.						
Sakawat Kazmi 90 First Avenue Port Reading, NJ 07064		-			X	0.00
Account No.						
Salvatore Campanella 148 Timber Lane Antioch, IL 60002		-			X	0.00
Sheet no. <u>117</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			417.87

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Samuel Jones 652 Kent Avenue Teaneck, NJ 07666		-		X		0.00
Account No.						
Sandra Gagnon 3 Parker Farm Lane Amherst, NH 03031		-		X		0.00
Account No.						
Sandra Kuilan 14 Woodside Place Newark, NJ 07104		-		X		0.00
Account No.						
Sandra Sopko 1032 Pinewood Road Irwin, PA 15642		-		X		0.00
Account No.						
Sara Affleck 4161 Gilham Street Philadelphia, PA 19135		-		X		0.00
Sheet no. <u>118</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Sarah Young 510 Simplicity Irvine, CA 92620		-		X		0.00
Account No.						
Saul Luzeus 102-26 216th Street Queens Village, NY 11429-1125		-		X		0.00
Account No.						
Scotsman Publishing Inc. 22522 29th Drive SE, Suite 201 Bothell, WA 98021		-		X		1,219.92
Account No.						
Scott Dulac 61 Pike Street Nashua, NH 03060		-		X		0.00
Account No.						
Scott Nolan 7144 SLV Box Victorville, CA 92395		-		X		0.00
Sheet no. <u>119</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,219.92

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Sean Martin 16 Robb Road Beverly, MA 01915		-		X		0.00
Account No.						
Sean Williams 1425 Donegal Avenue Oxnard, CA 93035		-		X		0.00
Account No.						
Semonia Jackson 114-20 158th Street Jamaica, NY 11434		-		X		0.00
Account No.						
Serpil Esbin 49 Mt. Prospect Avenue Clifton, NJ 07013		-		X		0.00
Account No. 23USMGAPNJ						
Service 1st Valuation and Settlement 111 Technology Drive, 3rd Floor Pittsburgh, PA 15275		-		X		2,490.00
Sheet no. 120 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			2,490.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Shakerra Goode 342 Auacker Church Road Apt. 158 Randolph, NJ 07869		-		X		0.00
Account No.						
Shane Goodnight 4242 Baker Street Canton, OH 44730		-		X		0.00
Account No.						
Shawn Ezell 36 Miracle Drive Greenville, SC 29605		-		X		0.00
Account No.						
Shawn Porter 41A Patton Road Merrimack, NH 03054		-		X		0.00
Account No.						
Shelley Dziedzic 5 Pierson Lane Florham Park, NJ 07932		-		X		0.00
Sheet no. <u>121</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Shred-It P.O. Box 2077 Vista, CA 92085	-			X		785.15
Account No. 3064714						
Shred-It Atlanta 5119 South Royal Atlanta Drive Tucker, GA 30084	-			X		61.50
Account No. 4403677/4403679						
Shred-It Newark 81 Walsh Drive Parsippany, NJ 07054	-			X		3,942.58
Account No.						
Sirisha Figueroa 401 Highland Avenue Clifton, NJ 07011	-			X		0.00
Account No. SM7381100						
SK American Computer & Software, Inc. 2253 76th Street, 3rd Floor East Elmhurst, NY 11370	-			X		128.97
Sheet no. <u>122</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			4,918.20

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. 6755656/4083382/2671856		-				
Slomin's Inc. 125 Lauman Lane P.O. Box 1886 Hicksville, NY 11802-1886		-			X	0.00
Account No.		-				
Smith & Rose Appraisal Group P.O. Box 90 Powell, OH 43065		-			X	300.00
Account No. UMD-C-003		-				
Spear and Hofman, P.A. 9700 South Dixie Highway, Suite 610 Miami, FL 33156		-			X	3,074.10
Account No.		-				
Sperry Associates Federal Credit Union Daniel Capece, President/CEO 2400 Jericho Turnpike Garden City, NY 11040		-			X	9,168,163.42
Account No.		-				
Staci Driscoll 1301 West Union Lane, Unit E-1 Manasquan, NJ 08736		-			X	0.00
Sheet no. <u>123</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 9,171,537.52

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Stacie Rachelski 1149 Corn Cribb Drive Henderson, NV 89011		-		X		0.00
Account No.						
Stanley Asbell 178 Laguna Landing Drive Henderson, NV 89002		-		X		0.00
Account No.						
Staples Dept LA - P.O. Box 83689 Chicago, IL 60696		-		X		8,236.48
Account No. NYC1468987						
Staples Business Advantage 6040 Drott Drive East Syracuse, NY 13057		-		X		531.63
Account No.						
Stephanie Redman 135 Waverly Street Buffalo, NY 14208		-		X		0.00
Sheet no. <u>124</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 8,768.11

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Stephen Bartholomew 73 Lake Hill Road Burnt Hills, NY 12002	-			X		0.00
Account No.						
Stephen J. Weymouth, Esq. 65A Atlantic Avenue Boston, MA 02110	-			X		8,658.48
Account No.						
Stephen Jolly P.O. Box 62683 Virginia Beach, VA 23462	-			X		0.00
Account No.						
Stephen Lombardo 190 South Road Pepperell, MA 01463	-			X		0.00
Account No.						
Steven Glines 18594 Jude Island Circle Eagle River, AK 99577	-			X		0.00
Sheet no. <u>125</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 8,658.48

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Steven Johnson 4234 Beasley Court Virginia Beach, VA 23462		-		X		0.00
Account No.						
Steven Mac Cormack 79 Brookside Drive New Gloucester, ME 04260		-		X		0.00
Account No.						
Steven Mitchell 4621 Saturn Street Apt. #5 Los Angeles, CA 90019		-		X		0.00
Account No.						
Steven Outlaw 224 Dearborn Road Pembroke, NH 03275		-		X		0.00
Account No.						
Steven Wolfe 21 Winfield Avenue Jersey City, NJ 07305		-		X		0.00
Sheet no. <u>126</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Suffolk Federal Credit Union 3681 Horseblock Road Medford, NY 11763		-		X		33,756,848.95
Account No. 1754320						
Summit Business Media, LLC 39674 Tresury Center Chicago, IL 60694		-		X		6,867.80
Account No.						
Susan Mallison 86 Corte Cerrito San Diego, CA 92101		-		X		0.00
Account No.						
Susan McGrath 228 Highland Montclair, NJ 07043-1010		-		X		0.00
Account No.						
Suzanne Cavalluzzo 38 Moonachie Road, Apt. 410 Hackensack, NJ 07601		-		X		0.00
Sheet no. <u>127</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 33,763,716.75

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Swapan Roy 20 Norwood Terrace Millburn, NJ 07041		-		X		0.00
Account No.						
Sybil Rivera 491 Beardsley Avenue Bloomfield, NJ 07006		-		X		0.00
Account No.						
Synoptek 1932 E Deere Avenue, Suite 150 Santa Ana, CA 92705		-		X		12,000.00
Account No.						
Talx Corporation 4076 Paysphere Circle Chicago, IL 60674		-		X		1,759.72
Account No.						
Tamara Smith Ferreira 17309 Signature Drive Granada Hills, CA 91344		-		X		0.00
Sheet no. <u>128</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			13,759.72

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Tammy Gutierrez 11712 Jimrik Avenue Bakersfield, CA 93312	-			X		0.00
Account No.						
Tania Coelho 327 Essex Street, #2 Harrison, NJ 07029	-			X		0.00
Account No.						
Tanya Rainey 2212 Pecan Lane Bowie, MD 20716	-			X		0.00
Account No.						
Taylor, Bean & Whitaker Mortgage Corp. Attention: Danelle Hooks Resource Center 237 Evans Street Florence, SC 29501	-			X		0.00
Account No.						
TCT Federal Credit Union 416 Rowland Street Ballston Spa, NY 12020	-			X		1,029,786.28
Sheet no. <u>129</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			1,029,786.28

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Teresa Zaremba 34 Cabot Lane Butler, NJ 07405	-			X		0.00
Account No.						
Teri Wade 2902 Symphony Woods Drive Charlotte, NC 28269	-			X		0.00
Account No. Skyline Mortgage						
The Arabic Channel 366 86th Street Brooklyn, NY 11209	-			X		12,300.00
Account No. 652458						
The Enquirer 312 Elm Street Cincinnati, OH 45202	-			X		1,565.75
Account No. 6799610150S26744						
The Irvine Company Department 1409 Los Angeles, CA 90084	-			X		84,000.00
Sheet no. <u>130</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>97,865.75</u>

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
The Irvine Company 17744 Skypark Circle, Suite 150 Irvine, CA 92614		-			X	Unknown
Account No. DSRL10001142		-			X	26,423.84
The Star Ledger P.O. Box 5718 Hicksville, NY 11802		-			X	
Account No.						
Thomas Calvert 5243 Monroe Drive Springfield, VA 22151		-			X	0.00
Account No.						
Thomas Exeter 1 Fredt Street Old Forge, PA 18518		-			X	0.00
Account No.						
Thomas Gallagher 21 Woodcrest Drive Woodcliff Lake, NJ 07677		-			X	0.00
Sheet no. <u>131</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)		26,423.84	

In re

U.S. Mortgage Corp.Case No. **09-14301(RG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Thomas Hengels 12414 Kings Point Drive Loves Park, IL 61111	-			X		0.00
Account No.						
Thomas McGrath 120 Autumn Ridge Road Bedminster, NJ 07921	-			X		0.00
Account No.						
Thomas Meierhofer 2603 Courtland Lane Whippany, NJ 07981	-			X		0.00
Account No.						
Thomas Moran 507 Electric Street Scranton, PA 18509	-			X		0.00
Account No.						
Thomas Spaventa 118 Winward Drive Manahawkin, NJ 08050	-			X		0.00
Sheet no. <u>132</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Thomas Stevenson 7819 Alden Way NE Fridley, MN 55432	-			X		0.00
Account No.						
Timothy Cabrera 4160 King Valley Drive Smyrna, GA 30082	-			X		0.00
Account No.						
Todd Henn 889 Warwick Avenue Thousand Oaks, CA	-			X		0.00
Account No.						
Toni McAndrew 303 E. 16th Street Huntington Beach, CA 92648	-			X		0.00
Account No.						
Tracey Butler 189 Pineview terrace Plainfield, NJ 07062	-			X		0.00
Sheet no. <u>133</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Tradeweb LLC 2200 Plaza Five Harborside Financial Center Jersey City, NJ 07311		-		X		1,090.00
Account No.						
Treasury Department FCU 1101 2nd Street, NE Washington, DC 20002		-		X		8,702,587.20
Account No.						
Trenton Beams 18236 Macek Road Brooksville, FL 34614		-		X		0.00
Account No.						
Troy Mason 19112 Old Excelsior Blvd. Minnetonka, MN 55345		-		X		0.00
Account No.						
TY Brooks 351 4th Street Brooklyn, NY 11225		-		X		0.00
Sheet no. <u>134</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <u>8,703,677.20</u>

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 081		-			X	46,140.50
U.S. Tax Verification, Inc. 201 NW 18th Street Delray Beach, FL 33444						
Account No.		-			X	15.75
Uconfirm P.O. Box 1971 Woodstock, GA 30188						
Account No. 014516010959		-			X	6,698.47
United Business Systems 302 Route 46 East Fairfield, NJ 07004						
Account No.		-			X	276,893.84
United Financial Services Community FCU 320 Park Avenue Scotch Plains, NJ 07076					X	
Account No.		-				595.20
Unity Courier Service, Inc. 3231 Fletcher Drive Los Angeles, CA 90065						
Sheet no. <u>135</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		330,343.76

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. ML5051						
Universal Credit Services, Inc. 201 Marple Avenue P.O. Box 187 Clifton Heights, PA 19018		-		X		19,788.00
Account No. U07-001						
Vaulation Solutions Dept. 8009 Los Angeles, CA 90084		-		X		12,526.00
Account No.						
Velocity County FCU 2801 PGA Boulevard Palm Beach Gardens, FL 33410		-		X		1,469,266.25
Account No. 973-244-1864 84223Y						
Verizon P.O. Box 4833 Trenton, NJ 08650-4833		-		X		11,321.95
Account No.						
Verizon P.O. Box 9622 Mission Hills, CA 91346		-		X		8,551.39
Sheet no. <u>136</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,521,453.59

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Verizon Wireless P.O. Box 408 Newark, NJ 07101		-		X		8,037.79
Account No.						
Veronica Cassidy 14 Rita Lane Oak Ridge, NJ 07438		-		X		0.00
Account No.						
Veronica Forcone 524 Widgeon Lane Bloomingdale, IL 60108		-		X		0.00
Account No.						
Victor Carofilis 312 Hillside Road Elizabeth, NJ 07208		-		X		0.00
Account No.						
Vijay Pillai 9000 Acredale Court College Park, MD 20740		-		X		0.00
Sheet no. <u>137</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 8,037.79

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. 19580		-			X	13,081.76
Village Office Supply 600 Apgar Drive Somerset, NJ 08873		-			X	
Account No.		-			X	0.00
Vincent Aiossa 112 Jefferson Avenue Bellmore, NY 11710		-			X	
Account No. 3202-00100		-			X	7,706.24
Volpe Bajalia Wickes Rogerson & Wachs 501 Riverside Avenue, 7th Floor Jacksonville, FL 32202		-			X	
Account No.		-			X	0.00
W. Hoban 1004 Fisk Street Scranton, PA 18509		-			X	
Account No.		-			X	0.00
Wakeland Higgins 471 Clinton Avenue - #1 Brooklyn, NY 11238		-			X	
Sheet no. <u>138</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			20,788.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Wallace Kirk 6040 Oxfordshire Road Waxlaw, NC 08173	-			X		0.00
Account No.						
Webex Communications, Inc. P.O. Box 49216 San Jose, CA 95161	-			X		5,455.31
Account No.						
Wendy Walton 959 Zebulon Road Macon, GA 31220	-			X		0.00
Account No. APH169141						
Western Union P.O. Box 2061 Englewood, CO 80150	-			X		2,697.85
Account No.						
Wilber Crawford 4271 Enoro Drive Greensburg, PA 15601	-			X		0.00
Sheet no. <u>139</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			8,153.16

In re

U.S. Mortgage Corp.Case No. 09-14301(RG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
William Brownstein 53 Kristin Place Westwood, NJ 07675		-		X		0.00
Account No.						
William Gray 5097 Columbia Road Columbia, MD 21044		-		X		0.00
Account No.						
William Ingato 36 Station Street Berkeley Heights, NJ 07922		-		X		0.00
Account No.						
William Mosier 3870 La Sierra Avenue Riverside, CA 92505		-		X		0.00
Account No.						
William Smith 15-16 132nd Avenue Jamaica, NY 11434		-		X		0.00
Sheet no. <u>140</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
William Wolf 8 Orchard Lane Stockholm, NJ 07460	-			X		0.00
Account No. 2021889						
Wolters Kluwer 8832 Innovation Way Chicago, IL 60682-0088	-			X		486.53
Account No.						
Xiomara Meyers 1 Krainski Road Sasyerville, NJ 08859	-			X		0.00
Account No.						
Yerika Blake 325 Woodside Avenue #2 Sioux Falls, SD 57101	-			X		0.00
Account No.						
Yissel Cortes 82 Highland Avenue, Apt. #2 Newark, NJ 07104	-			X		0.00
Sheet no. <u>141</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>486.53</u>

In re U.S. Mortgage Corp.,
DebtorCase No. 09-14301(RG)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Yvonne Truitt 30 Constantine Place, Apt. #44 Summit, NJ 07901		-		X		0.00
Account No.						
Zachary Sanford 162 Bedford Road Merrimack, NH 03054		-		X		0.00
Account No. 107383/023070						
Zee Medical, Inc. P.O. Box 781433 Indianapolis, IN 46278		-		X		2,585.38
Account No.						
Account No.						
Sheet no. <u>142</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			2,585.38
			Total (Report on Summary of Schedules)			216,861,185.95

In re

U.S. Mortgage Corp.

Case No. 09-14301(RG)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Banc of America Leasing P.O. Box 371992 Pittsburgh, PA 15250	Equipment Lease
Banc of America Leasing P.O. Box 371992 Pittsburgh, PA 15250	Equipment Lease
Bloomberg Finance 445591 US Mortgage 19D P.O. Box 30244 Hartford, CT 06150	Equipment Lease
Bloomberg Finance P.O. Box 30244 Hartford, CT 06150	Equipment Lease
Campus Partners 2301 Campus Drive, Suite 100 Irvine, CA 92612	Office Lease (Terminated Prepetition)
CIT Technology Fin. Service, Inc. 21146 Network Place Chicago, IL 60673	Equipment Lease
CIT Technology Fin. Service, Inc. 21146 Network Place Chicago, IL 60673-1211	Equipment Lease
Financial Industry Computers, Inc. 14285 Midway Road #200 Addison, TX 75001	Equipment Lease
First Industrial LLP 43 Route 46 East, Suites 707-709 Pine Brook, NJ 07058	Office Lease
KDM Realty LLC 19D Chapin Road Pine Brook, NJ 07058	Office Lease
Lending Tree P.O. Box 840470 Dallas, TX 75284	Equipment Lease

In re U.S. Mortgage Corp., Case No. 09-14301(RG)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Lexis Nexis P.O. Box 7247-7090 Philadelphia, PA 19170	Equipment Lease
Mitel Leasing P.O. Box 972448 Dallas, TX 75397	Equipment Lease
Mortgage Flex Systems, Inc. 10151 Deep Park Boulevard Building 400, Suite 350 Jacksonville, FL 32256	Equipment Lease
Mortgage Industry Advisory Corp. 80 Maiden Lane, 14th Floor New York, NY 10038	Equipment Lease
Neopost Inc. P.O. Box 45800 San Francisco, CA 94145	Equipment Lease
Pitney Bowes Global Financial Services P.O. Box 856460 Louisville, KY 40285	Equipment Lease
Pitney Bowes Global Financial Services P.O. Box 856460 Louisville, KY 40285	Equipment Lease
Poland P.O. Box 856192 Louisville, KY 40285	Equipment Lease
Poland P.O. Box 856195 Louisville, KY 40285	Equipment Lease
Premiere Global Services 1268 Paysphere Circle Chicago, IL 60674	Equipment Lease
Summit Business Media, LLC 39674 Treasury Center Chicago, IL 60694	Equipment Lease
The Irvine Company 17744 Skypark Circle, Suite 150 Irvine, CA 92614	Office Lease (Terminated Prepetition)
The Irvine Company 17744 Skypark Circle, Suite 150 Irvine, CA 92614	Equipment Lease

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re

U.S. Mortgage Corp.

Case No. **09-14301(RG)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

**Western Union
P.O. Box 2061
Englewood, CO 80150**

Equipment Lease

In re

U.S. Mortgage Corp.

Case No. 09-14301(RG)

Debtor

SCHEDE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
District of New Jersey**

In re **U.S. Mortgage Corp.**

Debtor(s)

Case No. **09-14301(RG)**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Senior Vice President and General Counsel of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **170** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 9, 2009**

Signature **/s/ Andrew Liput**

**Andrew Liput
Senior Vice President and General Counsel**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re **U.S. Mortgage Corp.**

Debtor(s)

Case No.
Chapter

09-14301(RG)
11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$24,410,382.00	For Year End 12/31/07
\$8,621,327.15	For Year End 12/31/08
\$616,821.05	01/01/31-02/23/09

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT STILL OWING
---------------------------------	----------------------	-----------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR SEE ATTACHED EXHIBIT 3(B)	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR SEE ATTACHED EXHIBIT 3(C)	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER John Ingraham, Case Number: SSX-L-292-08	NATURE OF PROCEEDING Employee Counterclaim	COURT OR AGENCY AND LOCATION Superior Court of New Jersey, Morris County, New Jersey	STATUS OR DISPOSITION Pending motion to Strike Ingraham Answer and Counterclaim
6th & Bay Group, Case Number: BER-L-7079-08	Claim for unpaid rent for branch location	Superior Court of New Jersey	Pending Mediation
Jason Dilday, Case Number: 72-166-000337-08	Claim for unlawful practices at workplace	California	Pending Arbitration in Discovery Phase

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Joyce Royston, Case Number: 07-1832	Claim BY Borrower	Massachusetts Superior Court	
The Bank of New York v. McCormack, et al. v. U.S. Mortgage Corp., et al., Docket No. F-38320-08	Third Party Complaint by Borrower	Superior Court of New Jersey, Chancery Division, Hunterdon County	The Debtor was served with the Third-Party Complaint on February 4, 2009
US Bank NA v. Burns, et al. v. USMTG, et al., Docket No. F-40951-08	Third Party Complaint by Borrower	Superior Court of New Jersey, Chancery Division, Somerset County	
Gate Riverplace Co. v. Dow Capital and US Mortgage Corp., Case No. 2008- 010331-CA	Consent judgment in connection with settlement agreement	Circuit Court, Duval County, Florida	
Carroll McNulty & Kull LLC v. USMTG, Docket No. XII-08- 0057F Case Number: 08-0057F	Claim for attorney's fees	District Ethics Committee	Pending decision from fee arbitration
Victor Lodato v. USMTG, et al., Docket No. BER-L-1185- 07	Insurance claim	Superior Court of New Jersey, Law Division, Bergen County	Trial date set for 3/23/09
Petruzzella Odeh v. USMTG, et al., Docket No. BER-L- 2873-07	Slip and fall claim by customer	Superior Court of New Jersey, Law Division, Bergen County	
Cooperative Communications v. USMTG, Docket No. BER-L-374-09	Claim for contract termination fee	Superior Court of New Jersey, Law Division, Bergen County	
Stephen Fishlock, et al. v. USMTG, et al., Docket No. MRS-L-619-07	Consumer fraud	Superior Court of New Jersey, Law Division, Morris County	Trial date set for 3/24/09
Jason Dilday v. USMTG, AAA Case No. 72-166-000337-08	Claim for unlawful practices in workplace	California	Pending arbitration in discovery phase
Jennas v. Stranieri and USMTG, et al., Case No. 1132 CV 07	Claim for unfair consumer practices	Court of Common Pleas, Monroe County, Pennsylvania	
USMTG v. Henriques, Heavyweight Title, et al., Case No. 09-CV-00459 (WJM)	Claim for misrepresentation and fraud	United States District Court, Newark, New Jersey	None of the Defendants have filed an answer
USMTG v. David Schachter, et al., Index No. 34777/08	Claim for damages and negligence arising from settlement agent's actions/omissions and fraud by others	Supreme Court of New York, Kings County	
USMTG v Salmon, et al.		Supreme Court of New York, Queens County	
Cooperative Communications v. US MTG, Case Number BER-L-374-09	Breach of Contract	Superior Court, New Jersey	Pending Allegations to obtain fees

Exhibit 3(B)

Date	Payee	Amount
12/18/08	AMERICAN EXPRESS	27,584.50
01/20/09	AMERICAN EXPRESS	25,242.20
		Total 52,826.70
11/28/08	AMERITRADE	320,000.00
12/5/08	AMERITRADE	2,500,000.00
		Total 2,820,000.00
11/28/08	ANDREW LIPUT	7,811.40
12/12/08	ANDREW LIPUT	7,811.40
12/26/08	ANDREW LIPUT	7,811.40
1/9/09	ANDREW LIPUT	7,203.74
1/23/09	ANDREW LIPUT	7,203.74
2/6/09	ANDREW LIPUT	7,203.74
2/20/09	ANDREW LIPUT	7,420.52
2/20/09	ANDREW LIPUT	24,105.68
		Total 76,571.62
01/05/09	ARCHIVE SYSTEMS, INC.	5,792.78
01/15/09	ARCHIVE SYSTEMS, INC.	8,437.97
		Total 14,230.75
12/17/08	BAYVIEW	3,727.10
2/17/09	BAYVIEW	3,727.71
		Total 7,454.81
1/15/09	BAYVIEW TRUST	3,727.41
		Total 3,727.41
12/24/08	BENECARD SERVICES INC.	15,977.92
01/26/09	BENECARD SERVICES INC.	14,806.93
02/02/09	BENECARD SERVICES INC.	13,748.69
		Total 44,533.54
01/06/09	BLOOMBERG FINANCE	6,452.10
		Total 6,452.10
2/12/09	BOA / ICON	400,000.00
		Total 400,000.00
11/28/08	BRIAN MC GRATH	1,133.28
12/1/08	BRIAN MC GRATH	900.00
12/12/08	BRIAN MC GRATH	1,387.95
12/26/08	BRIAN MC GRATH	1,387.95
12/26/08	BRIAN MC GRATH	171.89
12/26/08	BRIAN MC GRATH	131.46
1/9/09	BRIAN MC GRATH	89.83
1/9/09	BRIAN MC GRATH	1,368.30
1/9/09	BRIAN MC GRATH	129.94
1/20/09	BRIAN MC GRATH	600.00
1/23/09	BRIAN MC GRATH	3,539.66
1/23/09	BRIAN MC GRATH	1,368.30
1/23/09	BRIAN MC GRATH	292.94
1/30/09	BRIAN MC GRATH	300.00
2/6/09	BRIAN MC GRATH	1,113.63
2/6/09	BRIAN MC GRATH	864.12
2/6/09	BRIAN MC GRATH	89.83
2/6/09	BRIAN MC GRATH	-1,113.63
2/20/09	BRIAN MC GRATH	1,646.61
2/20/09	BRIAN MC GRATH	7,306.79
2/20/09	BRIAN MC GRATH	89.83
2/20/09	BRIAN MC GRATH	89.83

22685/2

4/9/2009 11290275.2

Exhibit 3(B)

Date	Payee	Amount
2/20/09	BRIAN MC GRATH	1,368.30
		Total 24,256.81
02/12/09	CALVARY PROTECTIVE SERVICES	7,169.00
		Total 7,169.00
02/23/09	CENLAR	767,437.60
02/23/09	CENLAR	926,522.11
		Total 1,693,959.71
01/09/09	CHUBB GROUP OF INSURANCE CO.S	11,982.25
02/18/09	CHUBB GROUP OF INSURANCE CO.S	10,384.00
		Total 22,366.25
12/18/08	CIT TECHNOLOGY FIN SERV, INC.	11,607.00
01/05/09	CIT TECHNOLOGY FIN SERV, INC.	11,607.00
		Total 23,214.00
12/16/08	CITIMORTGAGE, INC.	5,998.37
		Total 5,998.37
12/01/08	COMMERCE BANK	7,996.60
12/26/08	COMMERCE BANK	1,000,000.00
02/17/09	COMMERCE BANK	135,638.18
		Total 1,143,634.78
12/30/08	COMMERCE BANK, NA.	250,000.00
01/30/09	COMMERCE BANK, NA.	250,000.00
02/06/09	COMMERCE BANK, NA.	699,107.45
02/10/09	COMMERCE BANK, NA.	952,549.87
		Total 2,151,657.32
01/20/09	COMPUTER TOWN, INC.	7,310.24
		Total 7,310.24
12/03/08	DECOTIIS, FITZPATRICK, COLE &	17,840.66
12/24/08	DECOTIIS, FITZPATRICK, COLE &	60,775.46
01/13/09	DECOTIIS, FITZPATRICK, COLE &	60,775.46
01/28/09	DECOTIIS, FITZPATRICK, COLE &	74,110.04
		Total 213,501.62
01/05/09	DHL EXPRESS INC.	6,794.68
01/21/09	DHL EXPRESS INC.	6,424.91
		Total 13,219.59
12/18/08	DISBURSEMENT ACCT	150,000.00
12/24/08	DISBURSEMENT ACCT	150,000.00
01/06/09	DISBURSEMENT ACCT	200,000.00
01/14/09	DISBURSEMENT ACCT	200,000.00
01/16/09	DISBURSEMENT ACCT	100,000.00
01/29/09	DISBURSEMENT ACCT	200,000.00
02/03/09	DISBURSEMENT ACCT	150,000.00
		Total 1,150,000.00
01/16/09	E-DOMINICA PROMOTIONS	5,500.00
		Total 5,500.00
11/25/08	EVEN FLOW FUNDING	900,000.00
11/25/08	EVEN FLOW FUNDING	2,500,000.00
11/26/08	EVEN FLOW FUNDING	1,050,000.00
12/2/08	EVEN FLOW FUNDING	350,000.00
12/8/08	EVEN FLOW FUNDING	67,500.00
12/9/08	EVEN FLOW FUNDING	340,000.00
12/10/08	EVEN FLOW FUNDING	400,000.00
12/19/08	EVEN FLOW FUNDING	641,000.00
12/19/08	EVEN FLOW FUNDING	371,000.00

22685/2

4/9/2009 11290275.2

Exhibit 3(B)

Date	Payee	Amount
12/22/08	EVEN FLOW FUNDING	370,000.00
12/26/08	EVEN FLOW FUNDING	1,200,000.00
12/29/08	EVEN FLOW FUNDING	45,000.00
12/30/08	EVEN FLOW FUNDING	2,050,000.00
12/31/08	EVEN FLOW FUNDING	350,000.00
1/26/09	EVEN FLOW FUNDING	1,250,000.00
		Total
		11,884,500.00
1/2/09	EVEN FLOW FUNDING / COMMERCE	734,400.00
		Total
		734,400.00
12/8/08	EVEN FLOW FUNDING LLC	730,000.00
		Total
		730,000.00
11/28/08	FABRICIO SILVA	634.24
11/28/08	FABRICIO SILVA	1,052.71
12/3/08	FABRICIO SILVA	229.07
12/12/08	FABRICIO SILVA	1,523.84
12/26/08	FABRICIO SILVA	1,052.71
12/26/08	FABRICIO SILVA	634.24
12/26/08	FABRICIO SILVA	2,402.30
12/30/08	FABRICIO SILVA	215.50
1/9/09	FABRICIO SILVA	1,040.97
1/9/09	FABRICIO SILVA	627.49
1/23/09	FABRICIO SILVA	1,040.97
1/23/09	FABRICIO SILVA	627.49
1/29/09	FABRICIO SILVA	250.68
2/6/09	FABRICIO SILVA	1,040.97
2/6/09	FABRICIO SILVA	627.49
2/20/09	FABRICIO SILVA	1,276.97
2/20/09	FABRICIO SILVA	627.49
2/20/09	FABRICIO SILVA	3,753.17
		Total
		18,658.30
12/19/08	FANNIE MAE	43,740.80
01/02/09	FANNIE MAE	7,948.70
01/05/09	FANNIE MAE	11,611.32
01/23/09	FANNIE MAE	50,802.60
02/18/09	FANNIE MAE	11,430.88
		Total
		125,534.30
12/18/08	FAST TRACK FUNDING SOLUTIONS INC.	6,000.00
		Total
		6,000.00
01/05/09	FIRST AMERICAN CORELOGIC SYSTEMS, INC.	15,896.84
01/15/09	FIRST AMERICAN CORELOGIC SYSTEMS, INC.	9,214.68
		Total
		25,111.52
12/03/08	FIRST MERCANTILE	6,086.69
12/10/08	FIRST MERCANTILE	5,301.02
12/10/08	FIRST MERCANTILE	5,301.02
12/10/08	FIRST MERCANTILE	-5,301.02
12/18/08	FIRST MERCANTILE	5,446.96
01/06/09	FIRST MERCANTILE	5,182.93
01/07/09	FIRST MERCANTILE	-5,182.93
01/07/09	FIRST MERCANTILE	5,182.90
01/20/09	FIRST MERCANTILE	6,572.56
02/03/09	FIRST MERCANTILE	6,771.20
02/09/09	FIRST MERCANTILE	6,934.94
		Total
		42,296.27

22685/2

4/9/2009 11290275.2

Exhibit 3(B)

Date	Payee	Amount
02/18/09	FIRST PREMIER BANK/INTERCEPT C	530,388.69
		Total
01/21/09	FNMA	500.00
		Total
12/18/08	FORD CREDIT	584.00
01/13/09	FORD CREDIT	584.00
02/09/09	FORD CREDIT	584.00
02/17/09	FORD CREDIT	-584.00
		Total
01/16/09	FRANKLIN SURETIES, INC.	1,168.00
		Total
11/28/08	FREDDIE MAC	35.00
		Total
01/15/09	GAETA RECYCLING CO., INC	434.56
		Total
12/04/08	GIBBONS P.C.	39,153.50
12/24/08	GIBBONS P.C.	26,488.87
01/22/09	GIBBONS P.C.	26,488.87
01/29/09	GIBBONS P.C.	91,105.93
01/29/09	GIBBONS P.C.	91,105.93
02/13/09	GIBBONS P.C.	100,000.00
		Total
11/28/08	GLENN HEDGES	3,844.98
12/12/08	GLENN HEDGES	3,844.98
12/26/08	GLENN HEDGES	3,844.98
1/9/09	GLENN HEDGES	3,495.87
1/23/09	GLENN HEDGES	3,495.87
2/6/09	GLENN HEDGES	3,495.87
2/20/09	GLENN HEDGES	3,558.24
2/20/09	GLENN HEDGES	5,946.73
		Total
12/24/08	HORIZON BC BS	67,201.26
01/26/09	HORIZON BC BS	63,763.34
02/02/09	HORIZON BC BS	63,518.16
		Total
12/02/08	HUD	6,265.00
12/02/08	HUD	6,505.20
12/02/08	HUD	6,335.00
12/31/08	HUD	9,940.00
01/12/09	HUD	5,477.50
01/12/09	HUD	6,002.36
01/13/09	HUD	5,119.66
02/13/09	HUD	18,286.86
		Total
12/24/08	ICON / B O A	63,931.58
1/9/09	ICON / B O A	100,000.00
1/13/09	ICON / B O A	100,000.00
1/21/09	ICON / B O A	350,000.00
		Total
11/28/08	JAMES MC GRATH	100,000.00
12/12/08	JAMES MC GRATH	100,000.00
12/26/08	JAMES MC GRATH	3,888.68
1/9/09	JAMES MC GRATH	3,888.68
		Total
11/28/08	JAMES MC GRATH	3,539.66

22685/2

4/9/2009 11290275.2

Exhibit 3(B)

Date	Payee	Amount
2/6/09	JAMES MC GRATH	3,539.66
2/20/09	JAMES MC GRATH	3,539.66
2/20/09	JAMES MC GRATH	15,261.79
		Total
		37,546.81
11/28/08	JARRET COIRO	1,542.79
12/12/08	JARRET COIRO	1,542.79
12/26/08	JARRET COIRO	1,542.79
1/9/09	JARRET COIRO	1,584.93
1/23/09	JARRET COIRO	1,527.71
2/6/09	JARRET COIRO	1,527.71
2/20/09	JARRET COIRO	664.27
2/20/09	JARRET COIRO	1,527.71
		Total
		11,460.70
1/16/09	JERRY CARTI	30,000.00
		Total
		30,000.00
11/28/08	JOHN KUSKIN	1,749.93
12/12/08	JOHN KUSKIN	1,749.93
12/26/08	JOHN KUSKIN	1,749.93
1/9/09	JOHN KUSKIN	1,729.52
1/23/09	JOHN KUSKIN	1,729.52
2/6/09	JOHN KUSKIN	1,729.52
2/20/09	JOHN KUSKIN	2,250.83
2/20/09	JOHN KUSKIN	6,177.59
		Total
		18,866.77
12/16/08	K.D.M. REALTY L.L.C.	22,465.17
01/16/09	K.D.M. REALTY L.L.C.	22,465.17
02/04/09	K.D.M. REALTY L.L.C.	22,465.17
		Total
		67,395.51
12/17/08	LAW OFFICE OF KARI M. MYRON	10,109.00
		Total
		10,109.00
12/18/08	LEGENT CLEARING	1,500,000.00
12/18/08	LEGENT CLEARING	1,500,000.00
		Total
		3,000,000.00
11/28/08	LEROY HAYDEN	1,363.63
12/12/08	LEROY HAYDEN	1,376.69
12/24/08	LEROY HAYDEN	1,126.69
12/26/08	LEROY HAYDEN	250.00
12/26/08	LEROY HAYDEN	1,126.69
12/31/08	LEROY HAYDEN	686.06
1/9/09	LEROY HAYDEN	250.00
1/9/09	LEROY HAYDEN	436.08
1/23/09	LEROY HAYDEN	250.00
1/23/09	LEROY HAYDEN	939.61
2/6/09	LEROY HAYDEN	250.00
2/6/09	LEROY HAYDEN	939.61
2/20/09	LEROY HAYDEN	250.00
2/20/09	LEROY HAYDEN	250.00
2/20/09	LEROY HAYDEN	939.61
2/20/09	LEROY HAYDEN	2,801.20
		Total
		13,235.87
01/05/09	LEXIS NEXIS	9,595.23
		Total
		9,595.23
02/10/09	LOWENSTEIN SANDLER PC	50,000.00

22685/2

4/9/2009 11290275.2

Exhibit 3(B)

Date	Payee	Amount
02/13/09	LOWENSTEIN SANDLER PC	300,000.00
02/23/09	LOWENSTEIN SANDLER PC	40,000.00
		Total 390,000.00
1/13/09	MICHAEL AND SUSAN	15,000.00
		Total 15,000.00
11/28/08	MICHAEL CARTI	50.00
11/28/08	MICHAEL CARTI	1,603.56
12/12/08	MICHAEL CARTI	50.00
12/12/08	MICHAEL CARTI	1,603.56
12/26/08	MICHAEL CARTI	50.00
12/26/08	MICHAEL CARTI	1,603.56
1/9/09	MICHAEL CARTI	50.00
1/9/09	MICHAEL CARTI	1,580.91
1/23/09	MICHAEL CARTI	50.00
1/23/09	MICHAEL CARTI	1,628.73
2/6/09	MICHAEL CARTI	50.00
2/6/09	MICHAEL CARTI	1,580.91
2/20/09	MICHAEL CARTI	50.00
2/20/09	MICHAEL CARTI	50.00
2/20/09	MICHAEL CARTI	1,868.64
2/20/09	MICHAEL CARTI	1,152.31
		Total 13,022.18
11/28/08	MICHAEL MC GRATH, JR.	8,261.86
12/3/08	MICHAEL MC GRATH, JR.	66.42
12/11/08	MICHAEL MC GRATH, JR.	100.00
12/12/08	MICHAEL MC GRATH, JR.	8,261.86
12/26/08	MICHAEL MC GRATH, JR.	8,261.86
1/5/09	MICHAEL MC GRATH, JR.	245.00
1/9/09	MICHAEL MC GRATH, JR.	7,414.71
1/23/09	MICHAEL MC GRATH, JR.	7,414.71
		Total 40,026.42
01/02/09	MICRO SYSTEMS, INC	11,323.47
01/29/09	MICRO SYSTEMS, INC	14,845.40
02/13/09	MICRO SYSTEMS, INC	15,675.89
02/13/09	MICRO SYSTEMS, INC	15,675.89
		Total 57,520.65
01/09/09	MORTGAGE FLEX SYSTEMS, INC.	18,631.80
		Total 18,631.80
02/05/09	NACHMAN HAYS BROWNSTEIN	50,000.00
02/10/09	NACHMAN HAYS BROWNSTEIN	25,668.73
02/13/09	NACHMAN HAYS BROWNSTEIN	300,000.00
02/23/09	NACHMAN HAYS BROWNSTEIN	71,555.83
		Total 447,224.56
1/15/09	NGOON LUP GOON	32,000.00
		Total 32,000.00
01/16/09	NORTH AMERICAN MARKETING GROUP LLC	8,930.00
		Total 8,930.00
12/04/08	NORTHEAST HOME FUNDING	11,500.00
12/31/08	NORTHEAST HOME FUNDING	9,000.00
12/31/08	NORTHEAST HOME FUNDING	9,000.00
		Total 29,500.00
02/20/09	NOVARTIS FEDERAL CREDIT UNION	6,101.25
		Total 6,101.25

Exhibit 3(B)

Date	Payee	Amount
01/29/09	NSF-PMNT	100,000.00
		Total
		100,000.00
11/28/08	PAYROLL TAXES	95,610.96
12/12/08	PAYROLL TAXES	91,624.80
12/26/08	PAYROLL TAXES	97,128.18
01/09/09	PAYROLL TAXES	117,792.84
01/23/09	PAYROLL TAXES	127,128.22
02/06/09	PAYROLL TAXES	135,878.15
02/20/09	PAYROLL TAXES	292,110.47
		Total
		957,273.62
11/28/08	PENSON FINANCIAL	30,000.00
1/9/09	PENSON FINANCIAL	868,690.00
		Total
		898,690.00
1/2/09	PENSON FINANCIAL/ CHASE	650,000.00
		Total
		650,000.00
02/17/09	PNC BANK	7,656.30
02/17/09	PNC BANK	123,357.11
02/17/09	PNC BANK	31,701.94
02/18/09	PNC BANK	2,382,724.00
02/18/09	PNC BANK	262,374.92
		Total
		2,807,814.27
01/02/09	QUICK COPPER COMMUNICATIONS, LLC.	15,866.65
01/02/09	QUICK COPPER COMMUNICATIONS, LLC.	7,796.25
01/29/09	QUICK COPPER COMMUNICATIONS, LLC.	15,866.65
01/29/09	QUICK COPPER COMMUNICATIONS, LLC.	8,054.42
02/13/09	QUICK COPPER COMMUNICATIONS, LLC.	15,866.65
02/13/09	QUICK COPPER COMMUNICATIONS, LLC.	9,603.66
02/13/09	QUICK COPPER COMMUNICATIONS, LLC.	8,733.00
02/13/09	QUICK COPPER COMMUNICATIONS, LLC.	15,866.65
		Total
		97,653.93
11/28/08	RICHARD BARRETT	1,935.24
11/28/08	RICHARD BARRETT	830.04
12/12/08	RICHARD BARRETT	366.30
12/12/08	RICHARD BARRETT	2,112.23
12/26/08	RICHARD BARRETT	1,979.69
12/26/08	RICHARD BARRETT	634.24
1/9/09	RICHARD BARRETT	1,930.51
1/9/09	RICHARD BARRETT	433.81
1/23/09	RICHARD BARRETT	1,913.13
1/23/09	RICHARD BARRETT	889.27
2/6/09	RICHARD BARRETT	1,913.13
2/6/09	RICHARD BARRETT	960.90
2/20/09	RICHARD BARRETT	2,586.37
2/20/09	RICHARD BARRETT	5,474.33
		Total
		23,959.19
11/28/08	RICHARD CONFORTI	4,016.83
12/12/08	RICHARD CONFORTI	4,016.83
12/26/08	RICHARD CONFORTI	4,257.21
1/9/09	RICHARD CONFORTI	4,006.49
1/23/09	RICHARD CONFORTI	4,006.49
2/6/09	RICHARD CONFORTI	4,391.10
2/20/09	RICHARD CONFORTI	14,110.73

22685/2

4/9/2009 11290275.2

Exhibit 3(B)

Date	Payee	Amount
2/20/09	RICHARD CONFORTI	4,499.48
		Total
		43,305.16
1/7/09	ROBERT OMARA	200,000.00
		Total
		200,000.00
11/28/08	RONALD CARTI	2,931.91
12/12/08	RONALD CARTI	2,931.91
12/12/08	RONALD CARTI	2,026.57
12/26/08	RONALD CARTI	2,931.91
1/9/09	RONALD CARTI	1,825.58
1/9/09	RONALD CARTI	2,671.52
1/23/09	RONALD CARTI	2,671.52
2/6/09	RONALD CARTI	2,671.52
2/20/09	RONALD CARTI	2,715.22
2/20/09	RONALD CARTI	7,180.74
		Total
		30,558.40
11/26/08	SOVEREIGN BANK	9,089.82
12/02/08	SOVEREIGN BANK	7,091.48
12/04/08	SOVEREIGN BANK	15,386.00
12/08/08	SOVEREIGN BANK	26,838.88
12/08/08	SOVEREIGN BANK	8,140.98
12/09/08	SOVEREIGN BANK	5,754.80
12/17/08	SOVEREIGN BANK	6,123.26
12/19/08	SOVEREIGN BANK	8,531.94
12/22/08	SOVEREIGN BANK	12,333.37
12/24/08	SOVEREIGN BANK	5,024.00
12/29/08	SOVEREIGN BANK	8,008.43
12/30/08	SOVEREIGN BANK	12,507.84
01/07/09	SOVEREIGN BANK	32,235.96
01/08/09	SOVEREIGN BANK	1,320.38
01/12/09	SOVEREIGN BANK	7,350.09
01/13/09	SOVEREIGN BANK	5,698.38
01/14/09	SOVEREIGN BANK	8,826.72
01/15/09	SOVEREIGN BANK	6,031.09
01/20/09	SOVEREIGN BANK	13,167.20
01/22/09	SOVEREIGN BANK	11,760.00
01/26/09	SOVEREIGN BANK	19,024.06
01/28/09	SOVEREIGN BANK	31,256.52
01/29/09	SOVEREIGN BANK	7,516.99
01/30/09	SOVEREIGN BANK	46,200.04
02/02/09	SOVEREIGN BANK	64,850.00
02/04/09	SOVEREIGN BANK	13,388.99
02/05/09	SOVEREIGN BANK	7,419.47
02/06/09	SOVEREIGN BANK	47,246.31
02/06/09	SOVEREIGN BANK	226,669.00
02/09/09	SOVEREIGN BANK	241,808.14
02/12/09	SOVEREIGN BANK	141,194.36
		Total
		1,057,794.50
12/10/08	STATE OF NEW JERSEY	13,666.58
		Total
		13,666.58
01/21/09	STERNE, AGEE & LEACH / REGIONS	252,639.25
		Total
		252,639.25
01/14/09	STERNE,AGEE & LEACH	250,000.00
		Total
		250,000.00

22685/2

4/9/2009 11290275.2

Exhibit 3(B)

Date	Payee	Amount
11/28/08	SUSAN MC GRATH	4,309.90
12/12/08	SUSAN MC GRATH	4,309.90
12/26/08	SUSAN MC GRATH	4,309.90
1/7/09	SUSAN MC GRATH	6,720.31
1/9/09	SUSAN MC GRATH	3,915.47
1/23/09	SUSAN MC GRATH	3,915.47
1/23/09	SUSAN MC GRATH	491.35
2/6/09	SUSAN MC GRATH	3,915.47
2/20/09	SUSAN MC GRATH	3,915.47
2/20/09	SUSAN MC GRATH	11,039.66
	Total	46,842.90
02/17/09	TD BANK	949,835.34
	Total	949,835.34
12/03/08	TD BANK NA	16,493.06
01/05/09	TD BANK NA	22,708.34
02/03/09	TD BANK NA	15,069.44
	Total	54,270.84
11/28/08	THOMAS MC GRATH	2,494.59
12/12/08	THOMAS MC GRATH	2,494.59
12/26/08	THOMAS MC GRATH	2,494.59
1/9/09	THOMAS MC GRATH	2,473.69
1/23/09	THOMAS MC GRATH	2,473.69
2/6/09	THOMAS MC GRATH	2,473.69
2/6/09	THOMAS MC GRATH	1,371.46
2/6/09	THOMAS MC GRATH	2,535.37
2/6/09	THOMAS MC GRATH	1,391.22
2/20/09	THOMAS MC GRATH	2,262.97
2/20/09	THOMAS MC GRATH	6,837.96
	Total	29,303.82
1/5/09	TRADEWEB LLC	545.00
1/5/09	TRADEWEB LLC	545.00
	Total	1,090.00
12/19/08	UNITED BUSINESS SYSTEMS	15,032.42
	Total	15,032.42
12/17/08	UNIVERSAL CREDIT SERVICES, INC.	8,849.61
01/15/09	UNIVERSAL CREDIT SERVICES, INC.	5,635.29
	Total	14,484.90
12/30/08	UPPER MORELAND TOWNSHIP	5,977.60
	Total	5,977.60
12/23/08	US MTGE / COMMERCE OP ACCT	100,000.00
01/06/09	US MTGE / COMMERCE OP ACCT	100,000.00
01/26/09	US MTGE / COMMERCE OP ACCT	100,000.00
01/29/09	US MTGE / COMMERCE OP ACCT	250,000.00
02/06/09	US MTGE / COMMERCE OP ACCT	100,000.00
	Total	650,000.00
12/19/08	US MTGE / COMMERCE SAVINGS	2,500,000.00
	Total	2,500,000.00
1/15/09	US MTGE ITF BAYVIEW	3,750.00
	Total	3,750.00
01/07/09	VALUATION SOLUTIONS	10,285.00
01/07/09	VALUATION SOLUTIONS	10,200.00
	Total	20,485.00
11/28/08	VERONICA CASSIDY	2,673.14

22685/2

4/9/2009 11290275.2

Exhibit 3(B)		
Date	Payee	Amount
12/12/08	VERONICA CASSIDY	2,784.90
12/26/08	VERONICA CASSIDY	2,930.38
1/9/09	VERONICA CASSIDY	2,644.23
1/23/09	VERONICA CASSIDY	2,644.23
2/6/09	VERONICA CASSIDY	2,644.23
2/20/09	VERONICA CASSIDY	2,689.58
2/20/09	VERONICA CASSIDY	5,822.98
		Total 24,833.67
01/02/09	VILLAGE OFFICE SUPPLY	7,705.55
		Total 7,705.55
12/12/08	VINING SPARKS	217,968.75
12/15/08	VINING SPARKS	200,000.00
		Total 417,968.75
12/31/08	VOLPE,BAJALIA ET AL TRUST ACCT	75,000.00
		Total 75,000.00
02/04/09	WACHOVIA	500,000.00
		Total 500,000.00

Exhibit 3(C)

Date	Payee	Amount
11/28/08	AMERITRADE	320,000.00
12/5/08	AMERITRADE	2,500,000.00
		Total
		2,820,000.00
3/7/08	ANDREW LIPUT	7,314.19
3/21/08	ANDREW LIPUT	7,314.19
3/25/08	ANDREW LIPUT	40.00
4/4/08	ANDREW LIPUT	7,314.19
4/18/08	ANDREW LIPUT	7,293.52
5/2/08	ANDREW LIPUT	7,293.52
5/16/08	ANDREW LIPUT	7,293.52
5/30/08	ANDREW LIPUT	7,293.52
6/13/08	ANDREW LIPUT	7,293.52
6/27/08	ANDREW LIPUT	7,640.08
7/2/08	ANDREW LIPUT	30.00
7/8/08	ANDREW LIPUT	160.48
7/11/08	ANDREW LIPUT	7,811.40
7/25/08	ANDREW LIPUT	7,811.40
8/8/08	ANDREW LIPUT	7,811.40
8/22/08	ANDREW LIPUT	7,811.40
9/5/08	ANDREW LIPUT	7,811.40
9/19/08	ANDREW LIPUT	7,811.40
10/3/08	ANDREW LIPUT	7,811.40
10/17/08	ANDREW LIPUT	7,811.40
10/31/08	ANDREW LIPUT	7,811.40
11/14/08	ANDREW LIPUT	7,811.40
11/28/08	ANDREW LIPUT	7,811.40
12/12/08	ANDREW LIPUT	7,811.40
12/26/08	ANDREW LIPUT	7,811.40
1/9/09	ANDREW LIPUT	7,203.74
1/23/09	ANDREW LIPUT	7,203.74
2/6/09	ANDREW LIPUT	7,203.74
2/20/09	ANDREW LIPUT	7,420.52
2/20/09	ANDREW LIPUT	24,105.68
		Total
		220,966.35
12/17/08	BAYVIEW	3,727.10
2/17/09	BAYVIEW	3,727.71
		Total
		7,454.81
3/18/08	BAYVIEW TRUST	4,568.00
4/18/08	BAYVIEW TRUST	4,575.54
5/16/08	BAYVIEW TRUST	4,575.85
6/19/08	BAYVIEW TRUST	4,569.10
7/17/08	BAYVIEW TRUST	38,413.92
8/19/08	BAYVIEW TRUST	52,942.62
9/17/08	BAYVIEW TRUST	3,726.21
10/17/08	BAYVIEW TRUST	3,726.50
11/18/08	BAYVIEW TRUST	3,726.80
1/15/09	BAYVIEW TRUST	3,727.41
		Total
		124,551.95
2/12/09	BOA / ICON	400,000.00
		Total
		400,000.00

22685/2

4/9/2009 11290275.2

Exhibit 3(C)		
Date	Payee	Amount
2/25/08	BRIAN MC GRATH	1,127.91
3/7/08	BRIAN MC GRATH	1,110.16
3/7/08	BRIAN MC GRATH	170.04
3/21/08	BRIAN MC GRATH	1,110.16
4/4/08	BRIAN MC GRATH	1,110.16
4/18/08	BRIAN MC GRATH	1,110.16
10/17/08	BRIAN MC GRATH	1,364.83
10/17/08	BRIAN MC GRATH	796.71
10/17/08	BRIAN MC GRATH	404.63
10/31/08	BRIAN MC GRATH	1,121.95
11/6/08	BRIAN MC GRATH	1,200.00
11/14/08	BRIAN MC GRATH	1,387.95
11/14/08	BRIAN MC GRATH	131.46
11/28/08	BRIAN MC GRATH	1,133.28
12/1/08	BRIAN MC GRATH	900.00
12/12/08	BRIAN MC GRATH	1,387.95
12/26/08	BRIAN MC GRATH	1,387.95
12/26/08	BRIAN MC GRATH	171.89
12/26/08	BRIAN MC GRATH	131.46
1/9/09	BRIAN MC GRATH	89.83
1/9/09	BRIAN MC GRATH	1,368.30
1/9/09	BRIAN MC GRATH	129.94
1/20/09	BRIAN MC GRATH	600.00
1/23/09	BRIAN MC GRATH	3,539.66
1/23/09	BRIAN MC GRATH	1,368.30
1/23/09	BRIAN MC GRATH	292.94
1/30/09	BRIAN MC GRATH	300.00
2/6/09	BRIAN MC GRATH	1,113.63
2/6/09	BRIAN MC GRATH	864.12
2/6/09	BRIAN MC GRATH	89.83
2/6/09	BRIAN MC GRATH	-1,113.63
2/20/09	BRIAN MC GRATH	1,646.61
2/20/09	BRIAN MC GRATH	7,306.79
2/20/09	BRIAN MC GRATH	89.83
2/20/09	BRIAN MC GRATH	89.83
2/20/09	BRIAN MC GRATH	1,368.30
	Total	36,402.93
5/2/08	CAP MKTS / COMMERCE SAVINGS	600,000.00
	Total	600,000.00
11/14/08	COMMERCE BANK/EVEN FLOW FUNDIN	2,100,000.00
	Total	2,100,000.00
9/26/08	COMMERCE BANK/MICHAEL	400,000.00
9/29/08	COMMERCE BANK/MICHAEL	200,000.00
11/14/08	COMMERCE BANK/MICHAEL	50,000.00
	Total	650,000.00
7/1/08	EVEN FLOW FUNDING	225,000.00
7/2/08	EVEN FLOW FUNDING	1,500,000.00
10/9/08	EVEN FLOW FUNDING	330,000.00
10/28/08	EVEN FLOW FUNDING	400,000.00
11/13/08	EVEN FLOW FUNDING	1,577,301.54

22685/2

4/9/2009 11290275.2

Exhibit 3(C)

Date	Payee	Amount
11/25/08	EVEN FLOW FUNDING	900,000.00
11/25/08	EVEN FLOW FUNDING	2,500,000.00
11/26/08	EVEN FLOW FUNDING	1,050,000.00
12/2/08	EVEN FLOW FUNDING	350,000.00
12/8/08	EVEN FLOW FUNDING	67,500.00
12/9/08	EVEN FLOW FUNDING	340,000.00
12/10/08	EVEN FLOW FUNDING	400,000.00
12/19/08	EVEN FLOW FUNDING	641,000.00
12/19/08	EVEN FLOW FUNDING	371,000.00
12/22/08	EVEN FLOW FUNDING	370,000.00
12/26/08	EVEN FLOW FUNDING	1,200,000.00
12/29/08	EVEN FLOW FUNDING	45,000.00
12/30/08	EVEN FLOW FUNDING	2,050,000.00
12/31/08	EVEN FLOW FUNDING	350,000.00
1/26/09	EVEN FLOW FUNDING	1,250,000.00
	Total	15,916,801.54
6/12/08	EVEN FLOW FUNDING / COMMERCE	375,000.00
1/2/09	EVEN FLOW FUNDING / COMMERCE	734,400.00
	Total	1,109,400.00
9/9/08	EVEN FLOW FUNDING LLC	710,940.29
9/11/08	EVEN FLOW FUNDING LLC	1,175,000.00
9/15/08	EVEN FLOW FUNDING LLC	2,000,000.00
10/8/08	EVEN FLOW FUNDING LLC	2,700,000.00
12/8/08	EVEN FLOW FUNDING LLC	730,000.00
	Total	7,315,940.29
6/5/08	EVEN FLOW FUNDING LLC / COMMER	400,000.00
	Total	400,000.00
2/29/08	FABRICIO SILVA	1,180.93
3/6/08	FABRICIO SILVA	407.30
3/7/08	FABRICIO SILVA	1,130.52
3/21/08	FABRICIO SILVA	1,039.25
4/1/08	FABRICIO SILVA	420.37
4/4/08	FABRICIO SILVA	1,039.25
4/18/08	FABRICIO SILVA	735.48
4/18/08	FABRICIO SILVA	300.00
4/18/08	FABRICIO SILVA	735.48
4/21/08	FABRICIO SILVA	-735.48
5/2/08	FABRICIO SILVA	1,035.48
5/6/08	FABRICIO SILVA	241.07
5/16/08	FABRICIO SILVA	1,035.48
5/16/08	FABRICIO SILVA	705.99
5/30/08	FABRICIO SILVA	1,035.48
6/2/08	FABRICIO SILVA	425.35
6/11/08	FABRICIO SILVA	205.00
6/13/08	FABRICIO SILVA	1,035.48
6/27/08	FABRICIO SILVA	1,039.24
7/3/08	FABRICIO SILVA	383.77
7/11/08	FABRICIO SILVA	1,052.71
7/25/08	FABRICIO SILVA	1,052.71
7/30/08	FABRICIO SILVA	378.84

22685/2

4/9/2009 11290275.2

Exhibit 3(C)		
Date	Payee	Amount
8/8/08	FABRICIO SILVA	1,052.71
8/22/08	FABRICIO SILVA	1,052.71
9/3/08	FABRICIO SILVA	287.88
9/5/08	FABRICIO SILVA	1,052.71
9/19/08	FABRICIO SILVA	1,052.71
9/29/08	FABRICIO SILVA	389.37
10/3/08	FABRICIO SILVA	1,523.84
10/17/08	FABRICIO SILVA	1,201.34
10/17/08	FABRICIO SILVA	1,523.84
10/29/08	FABRICIO SILVA	301.51
10/31/08	FABRICIO SILVA	1,523.84
11/14/08	FABRICIO SILVA	1,523.84
11/28/08	FABRICIO SILVA	634.24
11/28/08	FABRICIO SILVA	1,052.71
12/3/08	FABRICIO SILVA	229.07
12/12/08	FABRICIO SILVA	1,523.84
12/26/08	FABRICIO SILVA	1,052.71
12/26/08	FABRICIO SILVA	634.24
12/26/08	FABRICIO SILVA	2,402.30
12/30/08	FABRICIO SILVA	215.50
1/9/09	FABRICIO SILVA	1,040.97
1/9/09	FABRICIO SILVA	627.49
1/23/09	FABRICIO SILVA	1,040.97
1/23/09	FABRICIO SILVA	627.49
1/29/09	FABRICIO SILVA	250.68
2/6/09	FABRICIO SILVA	1,040.97
2/6/09	FABRICIO SILVA	627.49
2/20/09	FABRICIO SILVA	1,276.97
2/20/09	FABRICIO SILVA	627.49
2/20/09	FABRICIO SILVA	3,753.17
		Total
		47,024.30
3/7/08	GLENN HEDGES	3,484.43
3/21/08	GLENN HEDGES	3,516.38
4/4/08	GLENN HEDGES	3,532.46
4/18/08	GLENN HEDGES	3,528.57
5/2/08	GLENN HEDGES	3,528.57
5/16/08	GLENN HEDGES	3,528.57
5/30/08	GLENN HEDGES	3,528.57
6/13/08	GLENN HEDGES	3,528.57
6/27/08	GLENN HEDGES	3,528.57
7/11/08	GLENN HEDGES	3,528.57
7/25/08	GLENN HEDGES	3,528.57
8/8/08	GLENN HEDGES	3,528.57
8/22/08	GLENN HEDGES	3,528.57
9/5/08	GLENN HEDGES	3,528.57
9/19/08	GLENN HEDGES	3,528.57
10/3/08	GLENN HEDGES	3,535.29
10/17/08	GLENN HEDGES	3,844.98
10/31/08	GLENN HEDGES	3,844.98
11/14/08	GLENN HEDGES	3,844.98

22685/2

4/9/2009 11290275.2

Exhibit 3(C)		
Date	Payee	Amount
11/28/08	GLENN HEDGES	3,844.98
12/12/08	GLENN HEDGES	3,844.98
12/26/08	GLENN HEDGES	3,844.98
1/9/09	GLENN HEDGES	3,495.87
1/23/09	GLENN HEDGES	3,495.87
2/6/09	GLENN HEDGES	3,495.87
2/20/09	GLENN HEDGES	3,558.24
2/20/09	GLENN HEDGES	5,946.73
		Total
		99,473.86
6/12/08	ICON / BOA	100,000.00
10/14/08	ICON / BOA	200,000.00
12/24/08	ICON / BOA	100,000.00
1/9/09	ICON / BOA	100,000.00
1/13/09	ICON / BOA	350,000.00
1/21/09	ICON / BOA	100,000.00
		Total
		950,000.00
4/10/08	ICON / BOA OP ACCT	100,000.00
6/17/08	ICON / BOA OP ACCT	100,000.00
9/2/08	ICON / BOA OP ACCT	100,000.00
9/12/08	ICON / BOA OP ACCT	300,000.00
		Total
		600,000.00
3/7/08	JAMES MC GRATH	3,335.98
3/21/08	JAMES MC GRATH	3,846.58
4/4/08	JAMES MC GRATH	3,380.45
4/18/08	JAMES MC GRATH	3,838.21
5/2/08	JAMES MC GRATH	3,338.21
5/16/08	JAMES MC GRATH	3,838.21
5/30/08	JAMES MC GRATH	3,338.21
6/13/08	JAMES MC GRATH	3,338.21
6/27/08	JAMES MC GRATH	3,838.21
7/11/08	JAMES MC GRATH	3,338.21
7/25/08	JAMES MC GRATH	3,838.21
8/8/08	JAMES MC GRATH	3,338.21
8/22/08	JAMES MC GRATH	3,838.21
8/27/08	JAMES MC GRATH	4,800.00
9/5/08	JAMES MC GRATH	3,338.21
9/19/08	JAMES MC GRATH	3,838.21
10/3/08	JAMES MC GRATH	3,573.80
10/17/08	JAMES MC GRATH	3,573.80
10/31/08	JAMES MC GRATH	3,725.61
11/14/08	JAMES MC GRATH	3,888.68
11/28/08	JAMES MC GRATH	3,888.68
12/12/08	JAMES MC GRATH	3,888.68
12/26/08	JAMES MC GRATH	3,888.68
1/9/09	JAMES MC GRATH	3,539.66
2/6/09	JAMES MC GRATH	3,539.66
2/20/09	JAMES MC GRATH	3,539.66
2/20/09	JAMES MC GRATH	15,261.79
		Total
		110,730.23
3/7/08	JARRET COIRO	1,530.22

22685/2

4/9/2009 11290275.2

Exhibit 3(C)

Date	Payee	Amount
3/21/08	JARRET COIRO	1,503.05
4/4/08	JARRET COIRO	1,582.39
4/18/08	JARRET COIRO	1,522.51
5/2/08	JARRET COIRO	1,522.51
5/16/08	JARRET COIRO	1,522.51
5/30/08	JARRET COIRO	1,522.51
6/13/08	JARRET COIRO	1,522.51
6/27/08	JARRET COIRO	1,522.51
6/27/08	JARRET COIRO	423.86
7/11/08	JARRET COIRO	1,522.51
7/25/08	JARRET COIRO	1,530.44
8/8/08	JARRET COIRO	1,604.22
8/22/08	JARRET COIRO	1,542.79
9/5/08	JARRET COIRO	1,623.35
9/19/08	JARRET COIRO	1,596.51
10/3/08	JARRET COIRO	1,561.41
10/17/08	JARRET COIRO	1,542.79
10/31/08	JARRET COIRO	1,585.41
11/14/08	JARRET COIRO	1,543.33
11/28/08	JARRET COIRO	1,542.79
12/12/08	JARRET COIRO	1,542.79
12/26/08	JARRET COIRO	1,542.79
1/9/09	JARRET COIRO	1,584.93
1/23/09	JARRET COIRO	1,527.71
2/6/09	JARRET COIRO	1,527.71
2/20/09	JARRET COIRO	664.27
2/20/09	JARRET COIRO	1,527.71
	Total	41,288.04
3/7/08	JERRY CARTI	13,756.83
3/21/08	JERRY CARTI	13,756.83
4/4/08	JERRY CARTI	13,942.83
4/18/08	JERRY CARTI	14,686.83
5/2/08	JERRY CARTI	14,686.83
5/16/08	JERRY CARTI	14,686.83
7/9/08	JERRY CARTI	90,000.00
9/5/08	JERRY CARTI	9,000.00
9/10/08	JERRY CARTI	66,000.00
10/23/08	JERRY CARTI	20,000.00
1/16/09	JERRY CARTI	30,000.00
	Total	300,516.98
3/7/08	JOHN KUSKIN	1,726.11
3/21/08	JOHN KUSKIN	1,726.11
4/4/08	JOHN KUSKIN	1,726.11
4/18/08	JOHN KUSKIN	1,726.11
5/2/08	JOHN KUSKIN	1,726.11
5/16/08	JOHN KUSKIN	1,726.11
5/30/08	JOHN KUSKIN	1,731.89
6/13/08	JOHN KUSKIN	1,749.93
6/27/08	JOHN KUSKIN	1,749.93
7/11/08	JOHN KUSKIN	1,749.93

22685/2

4/9/2009 11290275.2

Exhibit 3(C)

Date	Payee	Amount
7/25/08	JOHN KUSKIN	1,749.93
8/8/08	JOHN KUSKIN	1,749.93
8/22/08	JOHN KUSKIN	1,749.93
9/5/08	JOHN KUSKIN	1,749.93
9/19/08	JOHN KUSKIN	1,749.93
10/3/08	JOHN KUSKIN	1,749.93
10/17/08	JOHN KUSKIN	1,749.93
10/31/08	JOHN KUSKIN	1,749.93
11/14/08	JOHN KUSKIN	1,749.93
11/28/08	JOHN KUSKIN	1,749.93
12/12/08	JOHN KUSKIN	1,749.93
12/26/08	JOHN KUSKIN	1,749.93
1/9/09	JOHN KUSKIN	1,729.52
1/23/09	JOHN KUSKIN	1,729.52
2/6/09	JOHN KUSKIN	1,729.52
2/20/09	JOHN KUSKIN	2,250.83
2/20/09	JOHN KUSKIN	6,177.59
		Total 51,954.48
11/13/08	JP MORGAN/EVEN FLOW FUNDING	1,000,000.00
		Total 1,000,000.00
2/28/08	LEGENT CLEARING	75,661.00
3/5/08	LEGENT CLEARING	268,414.00
3/10/08	LEGENT CLEARING	61,150.00
3/10/08	LEGENT CLEARING	291,765.00
3/11/08	LEGENT CLEARING	76,910.00
6/2/08	LEGENT CLEARING	273,985.00
6/9/08	LEGENT CLEARING	101,000.00
6/26/08	LEGENT CLEARING	530,740.00
7/14/08	LEGENT CLEARING	152,912.00
7/14/08	LEGENT CLEARING	100,000.00
8/12/08	LEGENT CLEARING	150,961.00
8/13/08	LEGENT CLEARING	316,264.00
8/15/08	LEGENT CLEARING	664,512.00
8/19/08	LEGENT CLEARING	203,065.00
8/21/08	LEGENT CLEARING	400,000.00
9/8/08	LEGENT CLEARING	500,000.00
9/12/08	LEGENT CLEARING	3,691,582.00
10/15/08	LEGENT CLEARING	60,000.00
10/20/08	LEGENT CLEARING	1,000,000.00
10/24/08	LEGENT CLEARING	750,000.00
10/24/08	LEGENT CLEARING	250,000.00
11/7/08	LEGENT CLEARING	416,070.00
12/18/08	LEGENT CLEARING	1,500,000.00
		Total 11,834,991.00
2/29/08	LEROY HAYDEN	3,182.88
3/21/08	LEROY HAYDEN	1,200.00
3/21/08	LEROY HAYDEN	1,436.25
4/2/08	LEROY HAYDEN	1,762.06
4/4/08	LEROY HAYDEN	1,200.00
4/4/08	LEROY HAYDEN	1,436.25

22685/2

4/9/2009 11290275.2

Exhibit 3(C)		
Date	Payee	Amount
4/18/08	LEROY HAYDEN	1,200.00
4/18/08	LEROY HAYDEN	1,689.29
5/2/08	LEROY HAYDEN	1,200.00
5/2/08	LEROY HAYDEN	1,463.89
5/16/08	LEROY HAYDEN	1,200.00
5/16/08	LEROY HAYDEN	1,463.89
5/30/08	LEROY HAYDEN	1,200.00
5/30/08	LEROY HAYDEN	1,463.89
6/13/08	LEROY HAYDEN	1,200.00
6/13/08	LEROY HAYDEN	1,070.15
6/13/08	LEROY HAYDEN	1,750.00
6/13/08	LEROY HAYDEN	256.54
6/27/08	LEROY HAYDEN	1,691.78
7/11/08	LEROY HAYDEN	1,200.00
7/11/08	LEROY HAYDEN	1,097.38
7/25/08	LEROY HAYDEN	1,200.00
7/25/08	LEROY HAYDEN	1,326.69
8/8/08	LEROY HAYDEN	1,200.00
8/8/08	LEROY HAYDEN	1,466.78
8/22/08	LEROY HAYDEN	2,526.69
9/5/08	LEROY HAYDEN	2,609.97
9/19/08	LEROY HAYDEN	2,666.78
9/30/08	LEROY HAYDEN	2,526.69
10/17/08	LEROY HAYDEN	102.88
10/31/08	LEROY HAYDEN	250.00
10/31/08	LEROY HAYDEN	2,276.69
10/31/08	LEROY HAYDEN	2,508.28
11/14/08	LEROY HAYDEN	250.00
11/14/08	LEROY HAYDEN	2,276.69
11/28/08	LEROY HAYDEN	1,363.63
12/12/08	LEROY HAYDEN	1,376.69
12/24/08	LEROY HAYDEN	1,126.69
12/26/08	LEROY HAYDEN	250.00
12/26/08	LEROY HAYDEN	1,126.69
12/31/08	LEROY HAYDEN	686.06
1/9/09	LEROY HAYDEN	250.00
1/9/09	LEROY HAYDEN	436.08
1/23/09	LEROY HAYDEN	250.00
1/23/09	LEROY HAYDEN	939.61
2/6/09	LEROY HAYDEN	250.00
2/6/09	LEROY HAYDEN	939.61
2/20/09	LEROY HAYDEN	250.00
2/20/09	LEROY HAYDEN	250.00
2/20/09	LEROY HAYDEN	939.61
2/20/09	LEROY HAYDEN	2,801.20
	Total	65,788.26
6/18/08	MICHAEL & SUSAN	100,000.00
	Total	100,000.00
5/19/08	MICHAEL & SUSAN / COMMERCE	50,000.00

22685/2

4/9/2009 11290275.2

Exhibit 3(C)

Date	Payee	Amount
10/6/08	MICHAEL & SUSAN / COMMERCE	300,000.00
		Total 350,000.00
1/13/09	MICHAEL AND SUSAN	15,000.00
		Total 15,000.00
6/24/08	MICHAEL AND SUSAN / COMMERCE	2,000,000.00
10/2/08	MICHAEL AND SUSAN / COMMERCE	300,000.00
10/8/08	MICHAEL AND SUSAN / COMMERCE	500,000.00
		Total 2,800,000.00
3/7/08	MICHAEL CARTI	50.00
3/7/08	MICHAEL CARTI	1,640.68
3/21/08	MICHAEL CARTI	50.00
3/21/08	MICHAEL CARTI	1,721.09
4/4/08	MICHAEL CARTI	50.00
4/4/08	MICHAEL CARTI	1,696.55
4/18/08	MICHAEL CARTI	50.00
4/18/08	MICHAEL CARTI	1,616.24
5/2/08	MICHAEL CARTI	50.00
5/2/08	MICHAEL CARTI	1,634.63
5/16/08	MICHAEL CARTI	50.00
5/16/08	MICHAEL CARTI	1,582.21
5/30/08	MICHAEL CARTI	50.00
5/30/08	MICHAEL CARTI	1,354.87
6/13/08	MICHAEL CARTI	50.00
6/13/08	MICHAEL CARTI	1,586.05
6/27/08	MICHAEL CARTI	50.00
6/27/08	MICHAEL CARTI	1,603.56
7/11/08	MICHAEL CARTI	50.00
7/11/08	MICHAEL CARTI	1,603.56
7/25/08	MICHAEL CARTI	50.00
7/25/08	MICHAEL CARTI	1,655.93
8/8/08	MICHAEL CARTI	50.00
8/8/08	MICHAEL CARTI	1,638.71
8/22/08	MICHAEL CARTI	50.00
8/22/08	MICHAEL CARTI	1,658.45
9/5/08	MICHAEL CARTI	50.00
9/5/08	MICHAEL CARTI	935.40
9/19/08	MICHAEL CARTI	50.00
9/19/08	MICHAEL CARTI	1,477.24
10/3/08	MICHAEL CARTI	50.00
10/3/08	MICHAEL CARTI	1,494.93
10/17/08	MICHAEL CARTI	50.00
10/17/08	MICHAEL CARTI	1,645.14
10/31/08	MICHAEL CARTI	50.00
10/31/08	MICHAEL CARTI	1,611.38
11/14/08	MICHAEL CARTI	50.00
11/14/08	MICHAEL CARTI	1,631.83
11/28/08	MICHAEL CARTI	50.00
11/28/08	MICHAEL CARTI	1,603.56
12/12/08	MICHAEL CARTI	50.00
12/12/08	MICHAEL CARTI	1,603.56

22685/2

4/9/2009 11290275.2

Exhibit 3(C)

Date	Payee	Amount
12/26/08	MICHAEL CARTI	50.00
12/26/08	MICHAEL CARTI	1,603.56
1/9/09	MICHAEL CARTI	50.00
1/9/09	MICHAEL CARTI	1,580.91
1/23/09	MICHAEL CARTI	50.00
1/23/09	MICHAEL CARTI	1,628.73
2/6/09	MICHAEL CARTI	50.00
2/6/09	MICHAEL CARTI	1,580.91
2/20/09	MICHAEL CARTI	50.00
2/20/09	MICHAEL CARTI	50.00
2/20/09	MICHAEL CARTI	1,868.64
2/20/09	MICHAEL CARTI	1,152.31
	Total	43,760.63
2/27/08	MICHAEL MC GRATH, JR.	168.00
3/7/08	MICHAEL MC GRATH, JR.	7,253.53
3/11/08	MICHAEL MC GRATH, JR.	502.00
3/18/08	MICHAEL MC GRATH, JR.	1,100.00
3/21/08	MICHAEL MC GRATH, JR.	7,253.53
3/25/08	MICHAEL MC GRATH, JR.	200.00
4/4/08	MICHAEL MC GRATH, JR.	7,253.53
4/18/08	MICHAEL MC GRATH, JR.	7,500.83
5/2/08	MICHAEL MC GRATH, JR.	7,820.73
5/6/08	MICHAEL MC GRATH, JR.	1,100.00
5/12/08	MICHAEL MC GRATH, JR.	1,099.25
5/16/08	MICHAEL MC GRATH, JR.	8,261.86
5/28/08	MICHAEL MC GRATH, JR.	7,500.00
5/30/08	MICHAEL MC GRATH, JR.	8,261.86
6/9/08	MICHAEL MC GRATH, JR.	2,513.00
6/13/08	MICHAEL MC GRATH, JR.	8,261.86
6/17/08	MICHAEL MC GRATH, JR.	50.00
6/19/08	MICHAEL MC GRATH, JR.	2,196.39
6/27/08	MICHAEL MC GRATH, JR.	8,261.86
7/11/08	MICHAEL MC GRATH, JR.	8,261.86
7/25/08	MICHAEL MC GRATH, JR.	8,261.86
8/8/08	MICHAEL MC GRATH, JR.	8,261.86
8/13/08	MICHAEL MC GRATH, JR.	45.00
8/22/08	MICHAEL MC GRATH, JR.	8,261.86
9/5/08	MICHAEL MC GRATH, JR.	8,261.86
9/19/08	MICHAEL MC GRATH, JR.	8,261.86
10/3/08	MICHAEL MC GRATH, JR.	8,261.86
10/17/08	MICHAEL MC GRATH, JR.	799.00
10/17/08	MICHAEL MC GRATH, JR.	8,261.86
10/31/08	MICHAEL MC GRATH, JR.	8,261.86
11/14/08	MICHAEL MC GRATH, JR.	8,261.86
11/28/08	MICHAEL MC GRATH, JR.	8,261.86
12/3/08	MICHAEL MC GRATH, JR.	66.42
12/11/08	MICHAEL MC GRATH, JR.	100.00
12/12/08	MICHAEL MC GRATH, JR.	8,261.86
12/26/08	MICHAEL MC GRATH, JR.	8,261.86
1/5/09	MICHAEL MC GRATH, JR.	245.00

22685/2

4/9/2009 11290275.2

Exhibit 3(C)		
Date	Payee	Amount
1/9/09	MICHAEL MC GRATH, JR.	7,414.71
1/23/09	MICHAEL MC GRATH, JR.	7,414.71
		Total 210,047.25
4/23/08	MICHAEL MCGRATH	162.00
		Total 162.00
10/28/08	NEWBRIDGE SECURITIES	1,000,000.00
		Total 1,000,000.00
2/26/08	NFS	81,126.50
2/27/08	NFS	100,000.00
3/13/08	NFS	494,363.20
3/20/08	NFS	539,105.00
5/16/08	NFS	25,000.00
6/2/08	NFS	220,515.00
6/6/08	NFS	234,388.00
6/9/08	NFS	942,611.40
6/24/08	NFS	56,050.00
7/7/08	NFS	1,262,300.00
8/20/08	NFS	500,000.00
8/27/08	NFS	166,369.13
9/17/08	NFS	238,000.00
10/3/08	NFS	227,000.00
		Total 5,086,828.23
1/15/09	NGOON LUP GOON	32,000.00
		Total 32,000.00
2/27/08	PENSON FINANCIAL	163,013.00
4/29/08	PENSON FINANCIAL	376,700.00
5/28/08	PENSON FINANCIAL	312,750.00
6/9/08	PENSON FINANCIAL	533,300.00
6/27/08	PENSON FINANCIAL	761,809.00
7/3/08	PENSON FINANCIAL	299,838.30
8/13/08	PENSON FINANCIAL	178,000.00
9/2/08	PENSON FINANCIAL	146,000.00
9/11/08	PENSON FINANCIAL	1,040,000.00
10/24/08	PENSON FINANCIAL	300,000.00
11/28/08	PENSON FINANCIAL	30,000.00
1/9/09	PENSON FINANCIAL	868,690.00
		Total 5,010,100.30
3/10/08	PENSON FINANCIAL SVCS	469,840.00
5/6/08	PENSON FINANCIAL SVCS	664,745.00
7/14/08	PENSON FINANCIAL SVCS	627,860.00
7/29/08	PENSON FINANCIAL SVCS	190,307.95
8/8/08	PENSON FINANCIAL SVCS	135,330.00
8/15/08	PENSON FINANCIAL SVCS	122,088.71
8/20/08	PENSON FINANCIAL SVCS	40,300.00
8/21/08	PENSON FINANCIAL SVCS	500,000.00
		Total 2,750,471.66
1/2/09	PENSON FINANCIAL/ CHASE	650,000.00
		Total 650,000.00
3/7/08	RICHARD BARRETT	2,267.61
3/21/08	RICHARD BARRETT	1,679.95

22685/2

4/9/2009 11290275.2

Exhibit 3(C)

Date	Payee	Amount
3/21/08	RICHARD BARRETT	1,253.99
4/4/08	RICHARD BARRETT	1,780.60
4/4/08	RICHARD BARRETT	970.27
4/18/08	RICHARD BARRETT	1,694.93
4/18/08	RICHARD BARRETT	1,124.86
5/2/08	RICHARD BARRETT	1,702.69
5/2/08	RICHARD BARRETT	628.09
5/16/08	RICHARD BARRETT	823.70
5/16/08	RICHARD BARRETT	1,702.69
5/30/08	RICHARD BARRETT	1,702.69
5/30/08	RICHARD BARRETT	785.54
6/13/08	RICHARD BARRETT	486.04
6/13/08	RICHARD BARRETT	1,702.69
6/27/08	RICHARD BARRETT	1,702.69
6/27/08	RICHARD BARRETT	761.72
6/27/08	RICHARD BARRETT	461.75
7/11/08	RICHARD BARRETT	1,702.69
7/11/08	RICHARD BARRETT	481.98
7/25/08	RICHARD BARRETT	842.22
7/25/08	RICHARD BARRETT	1,702.69
8/8/08	RICHARD BARRETT	1,702.69
8/8/08	RICHARD BARRETT	596.14
8/22/08	RICHARD BARRETT	1,702.69
8/22/08	RICHARD BARRETT	755.29
9/5/08	RICHARD BARRETT	1,702.69
9/5/08	RICHARD BARRETT	611.34
9/19/08	RICHARD BARRETT	1,702.69
9/19/08	RICHARD BARRETT	538.93
10/3/08	RICHARD BARRETT	678.54
10/3/08	RICHARD BARRETT	1,794.14
10/17/08	RICHARD BARRETT	1,803.24
10/17/08	RICHARD BARRETT	761.46
10/31/08	RICHARD BARRETT	1,935.24
10/31/08	RICHARD BARRETT	784.83
10/31/08	RICHARD BARRETT	543.14
11/14/08	RICHARD BARRETT	1,935.24
11/14/08	RICHARD BARRETT	776.15
11/28/08	RICHARD BARRETT	1,935.24
11/28/08	RICHARD BARRETT	830.04
12/12/08	RICHARD BARRETT	366.30
12/12/08	RICHARD BARRETT	2,112.23
12/26/08	RICHARD BARRETT	1,979.69
12/26/08	RICHARD BARRETT	634.24
1/9/09	RICHARD BARRETT	1,930.51
1/9/09	RICHARD BARRETT	433.81
1/23/09	RICHARD BARRETT	1,913.13
1/23/09	RICHARD BARRETT	889.27
2/6/09	RICHARD BARRETT	1,913.13
2/6/09	RICHARD BARRETT	960.90
2/20/09	RICHARD BARRETT	2,586.37

22685/2

4/9/2009 11290275.2

Exhibit 3(C)

Date	Payee	Amount
2/20/09	RICHARD BARRETT	5,474.33
		Total
		72,245.71
3/7/08	RICHARD CONFORTI	3,593.69
3/21/08	RICHARD CONFORTI	3,632.64
4/4/08	RICHARD CONFORTI	3,633.54
4/18/08	RICHARD CONFORTI	3,245.84
4/18/08	RICHARD CONFORTI	3,453.65
4/18/08	RICHARD CONFORTI	1,745.47
4/18/08	RICHARD CONFORTI	1,554.08
5/2/08	RICHARD CONFORTI	3,245.84
5/16/08	RICHARD CONFORTI	3,245.84
5/30/08	RICHARD CONFORTI	3,622.59
5/30/08	RICHARD CONFORTI	130.07
6/13/08	RICHARD CONFORTI	3,622.59
6/13/08	RICHARD CONFORTI	494.07
6/13/08	RICHARD CONFORTI	884.98
6/27/08	RICHARD CONFORTI	3,622.59
6/27/08	RICHARD CONFORTI	486.29
7/11/08	RICHARD CONFORTI	3,622.59
7/11/08	RICHARD CONFORTI	496.41
7/25/08	RICHARD CONFORTI	3,718.75
7/25/08	RICHARD CONFORTI	615.42
8/8/08	RICHARD CONFORTI	3,622.60
8/8/08	RICHARD CONFORTI	2,288.65
8/8/08	RICHARD CONFORTI	620.75
8/22/08	RICHARD CONFORTI	3,622.60
8/22/08	RICHARD CONFORTI	345.58
9/5/08	RICHARD CONFORTI	3,622.60
9/19/08	RICHARD CONFORTI	3,748.77
9/19/08	RICHARD CONFORTI	3,633.37
10/3/08	RICHARD CONFORTI	3,680.29
10/17/08	RICHARD CONFORTI	3,680.29
10/31/08	RICHARD CONFORTI	3,680.29
11/14/08	RICHARD CONFORTI	3,680.29
11/28/08	RICHARD CONFORTI	4,016.83
12/12/08	RICHARD CONFORTI	4,016.83
12/26/08	RICHARD CONFORTI	4,257.21
1/9/09	RICHARD CONFORTI	4,006.49
1/23/09	RICHARD CONFORTI	4,006.49
2/6/09	RICHARD CONFORTI	4,391.10
2/20/09	RICHARD CONFORTI	14,110.73
2/20/09	RICHARD CONFORTI	4,499.48
		Total
		128,198.18
9/3/08	ROBERT AND MICHELLE M.	75.24
		Total
		75.24
1/7/09	ROBERT OMARA	200,000.00
		Total
		200,000.00
3/7/08	RONALD CARTI	2,368.58
3/7/08	RONALD CARTI	2,345.93
3/21/08	RONALD CARTI	2,404.15

22685/2

4/9/2009 11290275.2

Exhibit 3(C)

Date	Payee	Amount
4/4/08	RONALD CARTI	2,404.15
4/4/08	RONALD CARTI	2,792.06
4/18/08	RONALD CARTI	2,390.80
5/2/08	RONALD CARTI	2,693.45
5/2/08	RONALD CARTI	2,573.55
5/16/08	RONALD CARTI	2,693.45
5/30/08	RONALD CARTI	2,693.45
6/13/08	RONALD CARTI	2,693.45
6/13/08	RONALD CARTI	2,971.83
6/27/08	RONALD CARTI	2,693.45
7/11/08	RONALD CARTI	3,299.00
7/11/08	RONALD CARTI	2,693.45
7/25/08	RONALD CARTI	2,693.45
8/8/08	RONALD CARTI	2,913.46
8/8/08	RONALD CARTI	2,693.45
8/22/08	RONALD CARTI	2,693.45
9/5/08	RONALD CARTI	2,693.45
9/5/08	RONALD CARTI	2,177.81
9/19/08	RONALD CARTI	2,693.45
10/3/08	RONALD CARTI	2,913.60
10/3/08	RONALD CARTI	2,346.57
10/17/08	RONALD CARTI	2,931.91
10/31/08	RONALD CARTI	2,931.91
11/14/08	RONALD CARTI	2,931.91
11/14/08	RONALD CARTI	2,589.61
11/28/08	RONALD CARTI	2,931.91
12/12/08	RONALD CARTI	2,931.91
12/12/08	RONALD CARTI	2,026.57
12/26/08	RONALD CARTI	2,931.91
1/9/09	RONALD CARTI	1,825.58
1/9/09	RONALD CARTI	2,671.52
1/23/09	RONALD CARTI	2,671.52
2/6/09	RONALD CARTI	2,671.52
2/20/09	RONALD CARTI	2,715.22
2/20/09	RONALD CARTI	7,180.74
	Total	105,473.18
3/7/08	SUSAN MC GRATH	3,781.65
3/21/08	SUSAN MC GRATH	3,824.41
4/4/08	SUSAN MC GRATH	3,824.41
4/8/08	SUSAN MC GRATH	7,357.48
4/18/08	SUSAN MC GRATH	3,954.14
5/2/08	SUSAN MC GRATH	3,954.14
5/16/08	SUSAN MC GRATH	3,954.14
5/29/08	SUSAN MC GRATH	1,096.75
5/30/08	SUSAN MC GRATH	3,954.14
6/13/08	SUSAN MC GRATH	3,954.14
6/27/08	SUSAN MC GRATH	3,954.14
7/2/08	SUSAN MC GRATH	673.58
7/11/08	SUSAN MC GRATH	3,954.14
7/25/08	SUSAN MC GRATH	3,954.14

22685/2

4/9/2009 11290275.2

Exhibit 3(C)

Date	Payee	Amount
8/8/08	SUSAN MC GRATH	3,954.14
8/22/08	SUSAN MC GRATH	3,954.14
9/3/08	SUSAN MC GRATH	6,317.51
9/5/08	SUSAN MC GRATH	3,954.14
9/19/08	SUSAN MC GRATH	4,291.09
10/2/08	SUSAN MC GRATH	1,000.00
10/3/08	SUSAN MC GRATH	4,309.90
10/17/08	SUSAN MC GRATH	4,309.90
10/31/08	SUSAN MC GRATH	4,309.90
11/14/08	SUSAN MC GRATH	4,309.90
11/28/08	SUSAN MC GRATH	4,309.90
12/12/08	SUSAN MC GRATH	4,309.90
12/26/08	SUSAN MC GRATH	4,309.90
1/7/09	SUSAN MC GRATH	6,720.31
1/9/09	SUSAN MC GRATH	3,915.47
1/23/09	SUSAN MC GRATH	3,915.47
1/23/09	SUSAN MC GRATH	491.35
2/6/09	SUSAN MC GRATH	3,915.47
2/20/09	SUSAN MC GRATH	3,915.47
2/20/09	SUSAN MC GRATH	11,039.66
	Total	139,744.92
3/7/08	THOMAS MC GRATH	2,559.03
3/21/08	THOMAS MC GRATH	2,559.03
4/4/08	THOMAS MC GRATH	2,559.03
4/4/08	THOMAS MC GRATH	2,030.51
4/18/08	THOMAS MC GRATH	2,462.57
4/23/08	THOMAS MC GRATH	2,240.06
5/2/08	THOMAS MC GRATH	2,494.59
5/16/08	THOMAS MC GRATH	2,494.59
5/30/08	THOMAS MC GRATH	2,494.59
6/13/08	THOMAS MC GRATH	2,494.59
6/27/08	THOMAS MC GRATH	2,494.59
7/11/08	THOMAS MC GRATH	2,494.59
7/25/08	THOMAS MC GRATH	2,494.59
8/8/08	THOMAS MC GRATH	2,494.59
8/8/08	THOMAS MC GRATH	2,330.46
8/8/08	THOMAS MC GRATH	1,940.78
8/22/08	THOMAS MC GRATH	2,494.59
8/22/08	THOMAS MC GRATH	849.93
9/5/08	THOMAS MC GRATH	2,494.59
9/19/08	THOMAS MC GRATH	2,494.59
10/3/08	THOMAS MC GRATH	2,494.59
10/17/08	THOMAS MC GRATH	2,494.59
10/31/08	THOMAS MC GRATH	2,494.59
11/14/08	THOMAS MC GRATH	2,494.59
11/28/08	THOMAS MC GRATH	2,494.59
12/12/08	THOMAS MC GRATH	2,494.59
12/26/08	THOMAS MC GRATH	2,494.59
1/9/09	THOMAS MC GRATH	2,473.69
1/23/09	THOMAS MC GRATH	2,473.69

22685/2

4/9/2009 11290275.2

Exhibit 3(C)		
Date	Payee	Amount
2/6/09	THOMAS MC GRATH	2,473.69
2/6/09	THOMAS MC GRATH	1,371.46
2/6/09	THOMAS MC GRATH	2,535.37
2/6/09	THOMAS MC GRATH	1,391.22
2/20/09	THOMAS MC GRATH	2,262.97
2/20/09	THOMAS MC GRATH	6,837.96
		Total
		86,254.07
3/17/08	US MTGE ITF BAYVIEW	4,600.00
4/18/08	US MTGE ITF BAYVIEW	4,600.00
5/16/08	US MTGE ITF BAYVIEW	4,600.00
6/19/08	US MTGE ITF BAYVIEW	4,600.00
8/19/08	US MTGE ITF BAYVIEW	53,000.00
9/17/08	US MTGE ITF BAYVIEW	4,000.00
11/18/08	US MTGE ITF BAYVIEW	3,700.00
1/15/09	US MTGE ITF BAYVIEW	3,750.00
		Total
		82,850.00
3/7/08	VERONICA CASSIDY	2,641.25
3/21/08	VERONICA CASSIDY	2,641.25
4/4/08	VERONICA CASSIDY	2,660.21
4/18/08	VERONICA CASSIDY	2,673.14
5/2/08	VERONICA CASSIDY	2,673.14
5/16/08	VERONICA CASSIDY	2,673.14
5/30/08	VERONICA CASSIDY	2,673.14
6/13/08	VERONICA CASSIDY	2,673.14
6/27/08	VERONICA CASSIDY	2,673.14
7/11/08	VERONICA CASSIDY	2,673.14
7/25/08	VERONICA CASSIDY	2,673.14
8/8/08	VERONICA CASSIDY	2,673.14
8/22/08	VERONICA CASSIDY	2,673.14
9/5/08	VERONICA CASSIDY	2,673.14
9/19/08	VERONICA CASSIDY	2,673.14
10/3/08	VERONICA CASSIDY	2,673.14
10/17/08	VERONICA CASSIDY	2,673.14
10/20/08	VERONICA CASSIDY	74.50
10/31/08	VERONICA CASSIDY	2,673.14
11/14/08	VERONICA CASSIDY	2,673.14
11/28/08	VERONICA CASSIDY	2,673.14
12/12/08	VERONICA CASSIDY	2,784.90
12/26/08	VERONICA CASSIDY	2,930.38
1/9/09	VERONICA CASSIDY	2,644.23
1/23/09	VERONICA CASSIDY	2,644.23
2/6/09	VERONICA CASSIDY	2,644.23
2/20/09	VERONICA CASSIDY	2,689.58
2/20/09	VERONICA CASSIDY	5,822.98
		Total
		75,621.12
5/13/08	VINING SPARKS	54,687.50
12/12/08	VINING SPARKS	217,968.75
12/15/08	VINING SPARKS	200,000.00
		Total
		472,656.25

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN U.S. Attorney's Office District of New Jersey 970 Broad Street, 7th Floor Newark, NJ 07102	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY Certain books, records and files have been seized by the U.S. Attorney's office commencing on January 27, 2009
--	--	---------------	--

7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	02/10/09	\$50,000.00
Lowenstein Sandler 65 Livingston Avenue Roseland, NJ 07068	02/13/09	\$300,000.00
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	02/23/09	\$40,000.00
NachmanHaysBrownstein, Inc. 822 Montgomery Avenue, Suite 204 Narberth, PA 19072	02/13/09	\$300,000.00
NachmanHaysBrownstein, Inc. 822 Montgomery Avenue, Suite 204 Narberth, PA 19072	02/23/09	\$50,000.00
Gibbons, P.C. One Gateway Center Newark, NJ 07102	01/29/09	\$50,000.00
Gibbons, P.C. One Gateway Center Newark, NJ 07102	02/13/09	\$100,000.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		
NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------	---------------------------------------

13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR TD Bank	DATE OF SETOFF February 2009	AMOUNT OF SETOFF \$6,651,637.32
--	--	---

Picatinny Federal Credit Union	February 2009	\$2,115,830.22
---------------------------------------	----------------------	-----------------------

Grand Bank *	* The Debtor reserves its right to contest the validity of Grand Bank's setoff	\$321,105.71
---------------------	---	---------------------

14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

None

- If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

- a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None

- b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None

- c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None

- a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF
SOCIAL-SECURITY OR
OTHER INDIVIDUAL
TAXPAYER-I.D. NO.

NAME	(ITIN)/ COMPLETE EIN	ADDRESS
U.S. Mortgage Corp.	22-3421135	19D Chapin Road Pine Brook, NJ 07058

NATURE OF BUSINESS
Debtor was a licensed mortgage banker which originated mortgage through a network of branch offices and sold mortgages in the secondary market. On February 6, 2009, the Debtor ceased operating its mortgage origination business. Debtor currently operates CU National Mortgage, an affiliate of the Debtor which services mortgages loans for various credit unions throughout the United States.

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

**Glenn Hedges
145 Raab Avenue
Bloomfield, NJ 07003**

**Richard Barrett
19 Wesley Place
North Arlington, NJ 07031**

**Sybil Rivera
491 Beardsley Avenue
Bloomfield, NJ 07003**

**Louis Depasquale
55 Morgan Place
North Arlington, NJ 07031**

**Pilinio Guerra
491 Beardsley Avenue
Bloomfield, NJ 07003**

**Dolores Stolfi
2010 Rosewell Road, Apt. 29-B1
Marietta, GA 30068**

**Naysha Almodovar
85 Stoll Street
Netcong, NJ 07857**

**Anny Jerez
56 Oak Street
Avenel, NJ 07001**

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
JH Cohn LLP

ADDRESS
4 Becker Farm Road
Roseland, NJ 07068

DATES SERVICES RENDERED

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
U.S. Attorney's Office

ADDRESS
District of New Jersey
970 Broad Street, 7th Floor
Newark, NJ 07102

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
SEE ATTACHED EXHIBIT 19(D)

DATE ISSUED

State of Alabama
11 S. Union St. St 207
Montgomery, AL 36104

State of Arizona
2910 N. 44th Street - Suite 310
Phoenix, AZ 85018

State of California
320 West 4th Street
Los Angeles, CA 90013

State of Connecticut
260 Constitution Plaza
Hartford, CT 06103

State of Delaware
555 E. Lockerman Street, Suite 210
Dover DE 19901

District of Columbia
810 First Street, NE Suite 701
Washington, DC 20002

State of Florida
200 E. Gaines St.
Tallahassee, FL 32399

State of Georgia
2990 Brandywine Road, Suite 200
Atlanta, GA 30341

State of Hawaii
333 Merchant Street - Room 201
Honolulu, HI 96813

State of Idaho
800 Park Boulevard - Suite 200
Boise, ID 83712

State of Illinois
122 South Michigan Ave., Suite 1900
Chicago, IL 60603

State of Indiana
Indiana Government Center South, E-11
Indianapolis, IN 46204

State of Iowa
200 E. Grand Avenue- Suite 300
Des Moines, IA 50309

State of Kentucky
1025 Capital Center Drive - Suite 200
Frankfort, KY 40601

State of Louisiana
8660 United Plaza Blvd. - 2nd Floor
Baton Rouge, LA 70809

State of Maine
36 State House Station
Augusta, Maine 04333-0035

State of Maryland
500 North Calvert Street
Baltimore, MD 21202

State of Massachusetts
One South Station
Boston, MA 02110

State of Michigan
611 W. Ottawa Street - 3rd Fl.
Lansing, MI 48933

State of Minnesota
85 Seventh Place East, - Suite 500
St. Paul, MN 55101

State of Mississippi
901 Woolfold Building, Suite A
501 N West Street
Jackson, MS, 39201

State of Missouri
301 West High Street, P.O. Box 716
Jefferson City, MO 65102

State of Nevada
400 W. King Street - Suite 406
Carson City, NV 89703

State of New Hampshire
64B Old Suncook Road
Concord, NH 03301

State of New Jersey
20 West State St., P.O. Box 325
Trenton, NJ 08625

State of New Mexico
2550 Cerrillos Rd.
Santa Fe, NM 87505

State of New York
One State Street
New York, NY 10004

State of North Carolina
4309 Mail Service Center
Raleigh, NC 27603

State of Ohio
77 South High St., 21st Fl
Columbia, OH 43215

State of Oklahoma
2300 N. Lincoln Blvd., Room 101
Oklahoma City, OK 73105

State of Pennsylvania
17 N. Second Street, Suite 1300
Harrisburg, Pennsylvania 17101

State of Rhode Island
233 Richmond Street, Suite 231
Providence, RI 02903

State of South Carolina
1205 Pendleton Street- Suite 306
Columbia, SC 29201

State of Tennessee
414 Union St., Suite 1000
Nashville, TN 37219

State of Texas
2601 North Lamar Blvd.
Austin, TX 78705

State of Vermont
89 Main Street, Drawer 20
Montpelier, VT 05620

State of Virginia
1300 East Main St., Suite 800
Richmond, VA 23218

State of Washington
150 Israel Rd SW
Tumwater, WA 98501

Fannie Mae
Attn: Alex Saphos
1835 Market Street – Suite 2300
Philadelphia PA 19103

Citi Mortgage
Attn: Len Patton
1000 Technology Drive
O'Fallon, MO 63368

Taylor, Bean & Whitaker
Attn: Doug Smith
3201 SW 34th Avenue – Suite 102
Ocala, FL 34476

Clifford A Schultz
Sovereign Business Capital
830 Morris Turnpike, 4th Floor
Mail Code: NJ1-6514-MW4
Short Hills, NJ 07078

U.S. Department of Housing and Urban
Development
451 7th Street S.W.
Washington, DC 20410

FHA Washington, DC Office
444 N. Capitol Street, NW, #532
Washington, DC 20001

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	--

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Labranche, Inc. 33 Whitehall Street New York, NY 10004	Stockholder	35.67%
Michael J. McGrath 228 Highland Avenue Montclair, NJ 07043	Stockholder	39.91%
Brian P. McGrath 228 Highland Avenue Montclair, NJ 07043	Stockholder	7.62%
Thomas J. McGrath 120 Autumn Ridge Road Bedminster, NJ 07921	Stockholder	7.62%

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Michael J. McGrath 228 Highland Avenue Montclair, NJ 07043	Officer and Director	Resigned on 02/09/09

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 9, 2009

Signature /s/ Andrew Liput
Andrew Liput
Senior Vice President and General Counsel

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of New Jersey**

In re

U.S. Mortgage Corp.

Case No. **09-14301(RG)**

Debtor

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

See attached

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Senior Vice President and General Counsel of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

April 9, 2009

Signature /s/ Andrew Liput

**Andrew Liput
Senior Vice President and General Counsel**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

In re U.S. Mortgage Corp.

Case No. 09-14301(RG)

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
Attachment A

<u>Name of Holder</u>	<u>Percentage</u>
Michael J. McGrath, Jr. 228 Highland Avenue Montclair, New Jersey 07043	35.67%
Labranche, Inc. 33 Whitehall Street New York, New York 10004	39.91%
Brian P. McGrath 228 Highland Avenue Montclair, New Jersey 07043	7.62%
Thomas J. McGrath 120 Autumn Ridge Road Bedminster, New Jersey 07921	7.62%
James and Lori McGrath 21 Monroe Avenue Roseland, New Jersey 07068	3.01%
Russell Rothstein 18 Marinus Street Rochelle Park, New Jersey 07626	2.58%
Gail R. McGrath 4083 South East Center Board Lane Stuart, Florida 34997	1.81.%
Donald and Jean Marie Piscatelli 61 Hillcrest Road Boonton, New Jersey 07005	1.15%
John B. Scagnelli 18 Riverside Lane Holmdel, New Jersey 07733	.57%
Andrew Liput 2 Craven Road Mountain Lakes, New Jersey 07046	.0029%

Veronica Cassidy .0029%

14 Rita Lane

Jefferson Township, New Jersey 07438

Janet Rinaldi .0143%

32 Hamilton Drive East

North Caldwell, New Jersey 07006

Brian O'Reilly .0143%

32 Hamilton Drive East

North Caldwell, New Jersey 07006

Nicole McGrath .0086%

120 Autumn Ridge Road

Bedminster, New Jersey 07921

Richard Conforti .0029%

24 Glendale Avenue

Livingston, New Jersey 07039

John Kuskin .0029%

380 Gorge Road

Cliffside Park, New Jersey 07010

Michael Carti .0029%

37 Franklin Avenue

Oakland, New Jersey 07436

Ronald Carti .0029%

30 Englishman Drive

Midland Park, New Jersey 07432